

TYRANNA

RESOURCES LTD

The background of the slide features a close-up, angled view of an electric vehicle (EV) charging station. A black charging cable with a white 'EV CHARGE' label is plugged into a circular port on a metallic surface. To the right, a red and yellow illuminated light bar is visible, suggesting a modern, industrial setting. The overall color palette is dominated by teal and blue tones.

**Exploring for
high-grade lithium
in Angola**

ASX:TYX

Disclaimer

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No new information disclaimer

The information in this presentation incorporates technical information reported to the public in announcements submitted to the ASX on 16/05/2022 (“Tyranna Secures Strategic Lithium Exploration Project In Angola”) and 30/05/2022 (“Confirmation of High-Grade Assays from Namibe Lithium Project”). It does not include new or additional technical information which has not been previously publicly reported.

Competent Person’s Statement

The information in this report that relates to exploration results for the Namibe Lithium Project is based on, and fairly represents, information and supporting geological information and documentation that has been compiled by Mr Peter Spitalny who is a Member of the AusIMM. Mr Spitalny is a substantial shareholder of Angolan Minerals Pty Ltd. Mr Spitalny is employed of Han-Ree Holdings Pty Ltd through whom he provides his services to Tyranna. Upon completion of the Angolan Minerals acquisition, Mr Spitalny will join Tyranna as their Principal Technical Advisor. Mr Spitalny has more than five years relevant experience in the exploration of pegmatites and qualifies as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (the JORC Code). Mr Spitalny consents to the inclusion of the information in this report in the form and context in which it appears.

Corporate overview

Capital structure

1,532,360,667

Shares
on issue

\$0.017

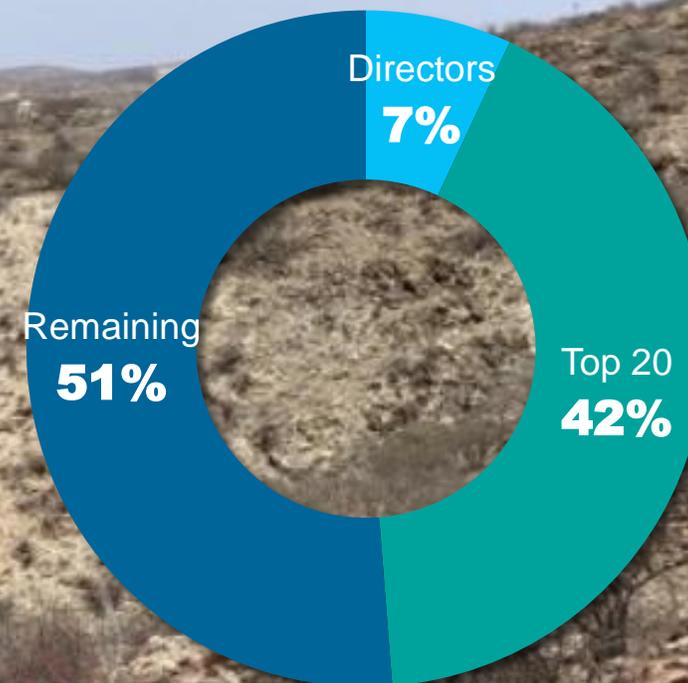
Share price
(6 June 2022)

\$26.05m

Market
capitalisation

\$2.03M

Cash at bank
(31 March 2022)



Shareholders

Experienced leadership and technical expertise

Mr Joe Graziano

Joe has over 30 years' experience providing a wide range of business, financial and strategic advice to small cap listed public companies and privately owned businesses in Western Australia's resource-driven industries. Over the past 8 years he has been focused on corporate advisory and strategic planning with listed corporations and is a founding Director of Pathways Corporate a boutique Corporate Advisory firm. Joe is a member of the Australian Institute of Company Directors and currently sits on several ASX listed Boards in the mineral exploration sector.

Mr David Wheeler

David has more than 30 years of Senior Executive Management, Directorships, and Corporate Advisory experience. He is a foundation Director and Partner of Pathways Corporate a boutique Corporate Advisory firm. David has engaged in business projects in the USA, UK, Europe, NZ, China, Malaysia, Singapore and the Middle East. David is a Fellow of the Australian Institute of Company Directors and currently holds a number of Directorships and Advisory positions in Australian companies.

Mr Joe Pinto

Mr Pinto is a Solicitor and Barrister of the Supreme Court of NSW as well as having been admitted as a Solicitor to the High Court of Australia. He has been a major shareholder and supporter of the Company.

Mr Paul Williams

As part of the Proposed Acquisition, Mr Paul Williams will join the Tyranna Board as an executive director. Paul has been directly involved in Angola since 2008 and continues that association in his belief that the true potential of Angola's mineral resources has not yet been discovered or developed. He has proven performance in Angola via his involvement with the Longonjo licence. He recognised the potential of the Longonjo licence and was directly responsible for the establishment of Ozango Minerais SA in Angola (Ozango is the company that holds the Longonjo licence and Rare Earth Project in Angola). He introduced Pensana (originally Rift Valley Resources) to Angola and Ozango. Pensana has since developed the Longonjo Rare Earth Project into a world-class deposit. Paul spent his initial working years in accounting, finance and project management and the last twenty years in the mining and resources sector with ASX-listed companies involved in Australia, Angola, Mauritania and Kenya.

Mr Peter Spitalny

Mr Peter Spitalny will be contracted by Tyranna as Principal Technical Advisor. Peter is an exploration geologist having three decades of experience with a range of minerals and mineralisation styles and a particular interest in pegmatites, especially those that contain lithium minerals. He has investigated pegmatite-hosted lithium mineralisation in Australia, Canada, Brazil, Argentina, Namibia, Democratic Republic of Congo and most recently Angola.

Mr Spitalny has extensive experience in early-stage exploration for pegmatites in "greenfield" projects, having personally discovered many lithium-bearing pegmatites on behalf of clients, and designed and implemented early-stage exploration plans. In addition, his experience includes progressing advanced projects, and he has acted as chief technical adviser to many companies, including AVZ Minerals Ltd (AVZ) for their Manono Lithium and Tin Project, located in the Democratic Republic of the Congo.

Mr Spitalny's work for AVZ commenced at the earliest stage of development of the project and included inspection of the pegmatites and determining their nature, leading to ranking of the development potential of the pegmatites and recommending the focus be upon the Roche Dure pegmatite. His role evolved to becoming responsible for oversight of all technical data and reporting. He developed the geological model that underpinned the maiden Resource Estimate of the spodumene mineralisation in the Roche Dure pegmatite, the largest hard-rock lithium Mineral Resource in the world.

Mr Spitalny is a Competent Person (compliant with the JORC Code 2012) with respect to pegmatite-hosted lithium mineralisation and reporting of associated exploration results. He also has experience in the operation of public companies, having served as a director of Ardiden Ltd, and having served as a high-level consultant collaborating with directors of several other public companies.

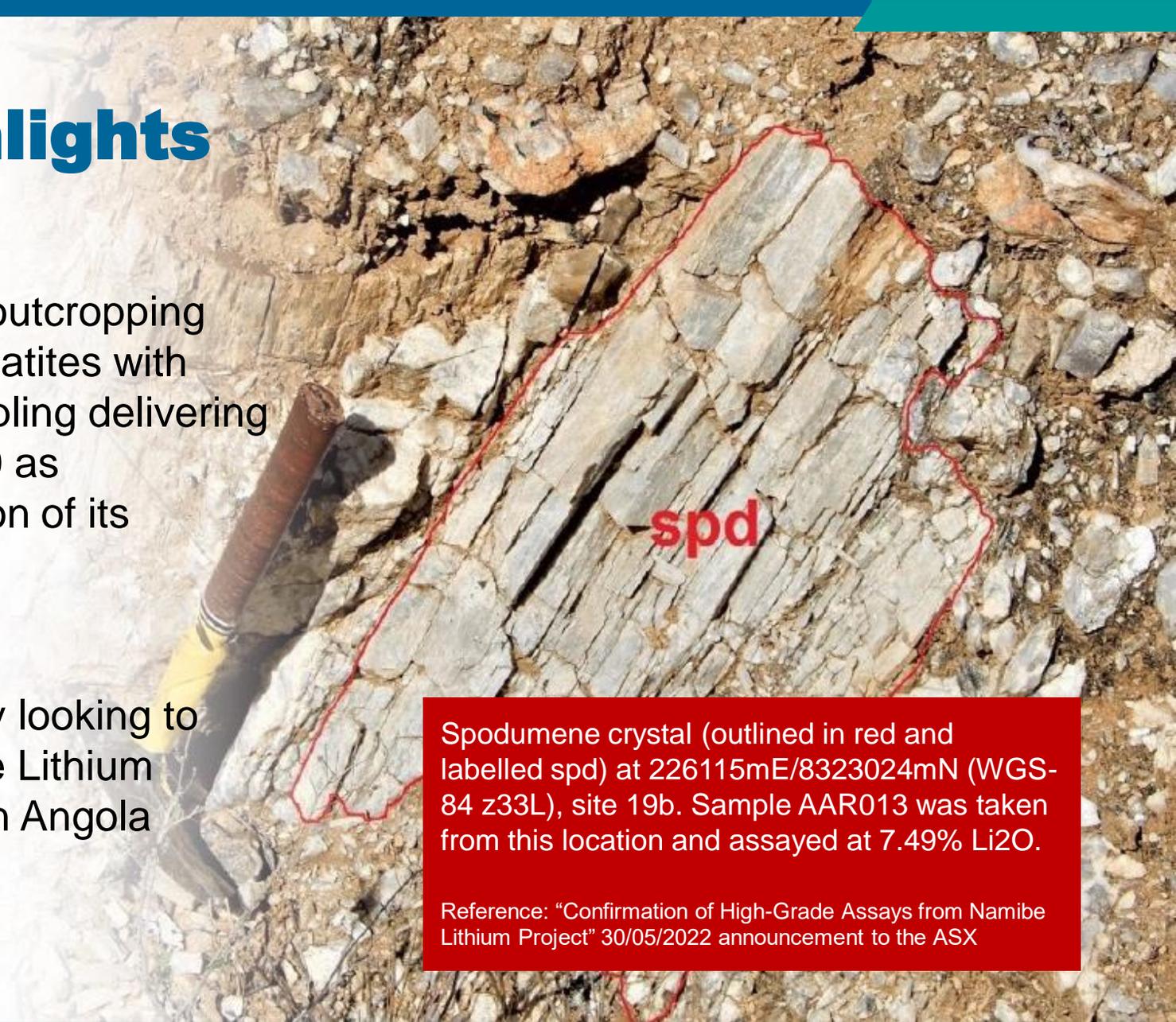
Angola Lithium highlights

First Mover Advantage in a highly prospective location with no previous exploration

Supportive Government reforms to promote foreign investment

Over 600 outcropping LCT Pegmatites with initial sampling delivering 7.49% Li_2O as confirmation of its potential.

Objectively looking to be the sole Lithium producer in Angola



Spodumene crystal (outlined in red and labelled spd) at 226115mE/8323024mN (WGS-84 z33L), site 19b. Sample AAR013 was taken from this location and assayed at 7.49% Li_2O .

Reference: "Confirmation of High-Grade Assays from Namibe Lithium Project" 30/05/2022 announcement to the ASX

Project location

Proximity to infrastructure, 20km from:

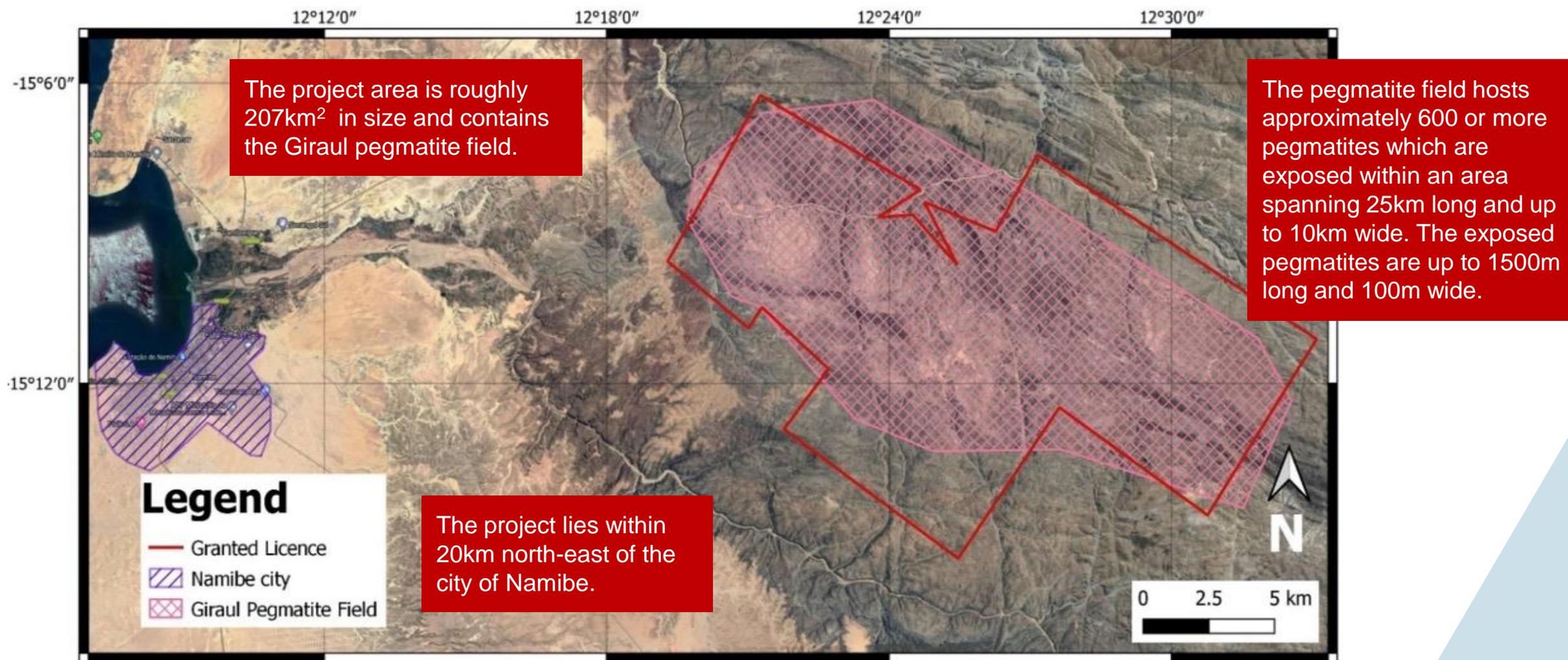
- The provincial capital, Namibe, a coastal city in the southwest of Angola, Africa with a population exceeding 300,000
- Deep water Atlantic Ocean ports of Saco and Namibe
- Grid power
- Rail Infrastructure.

Giraul Pegmatite Field

Namibe

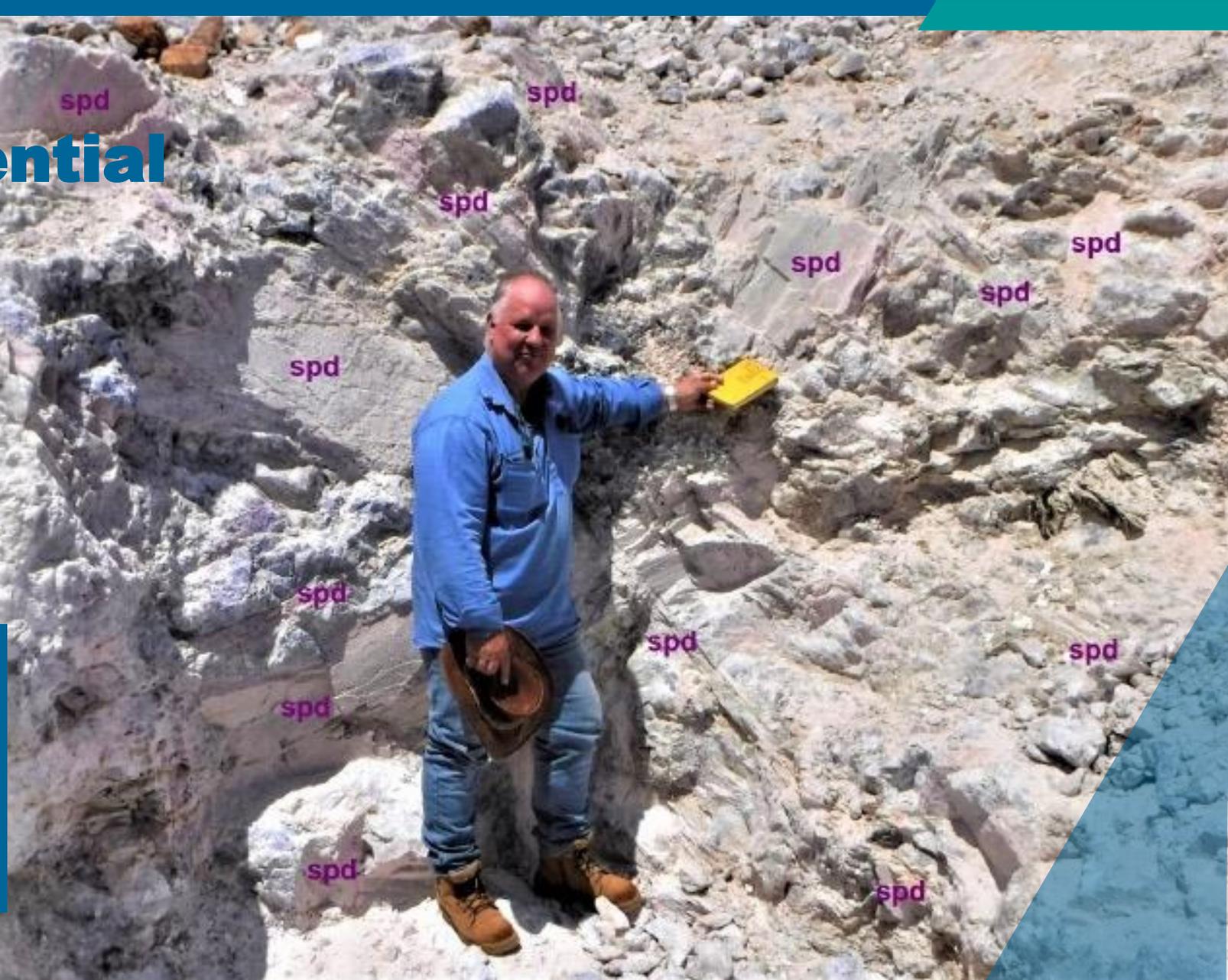


Project location

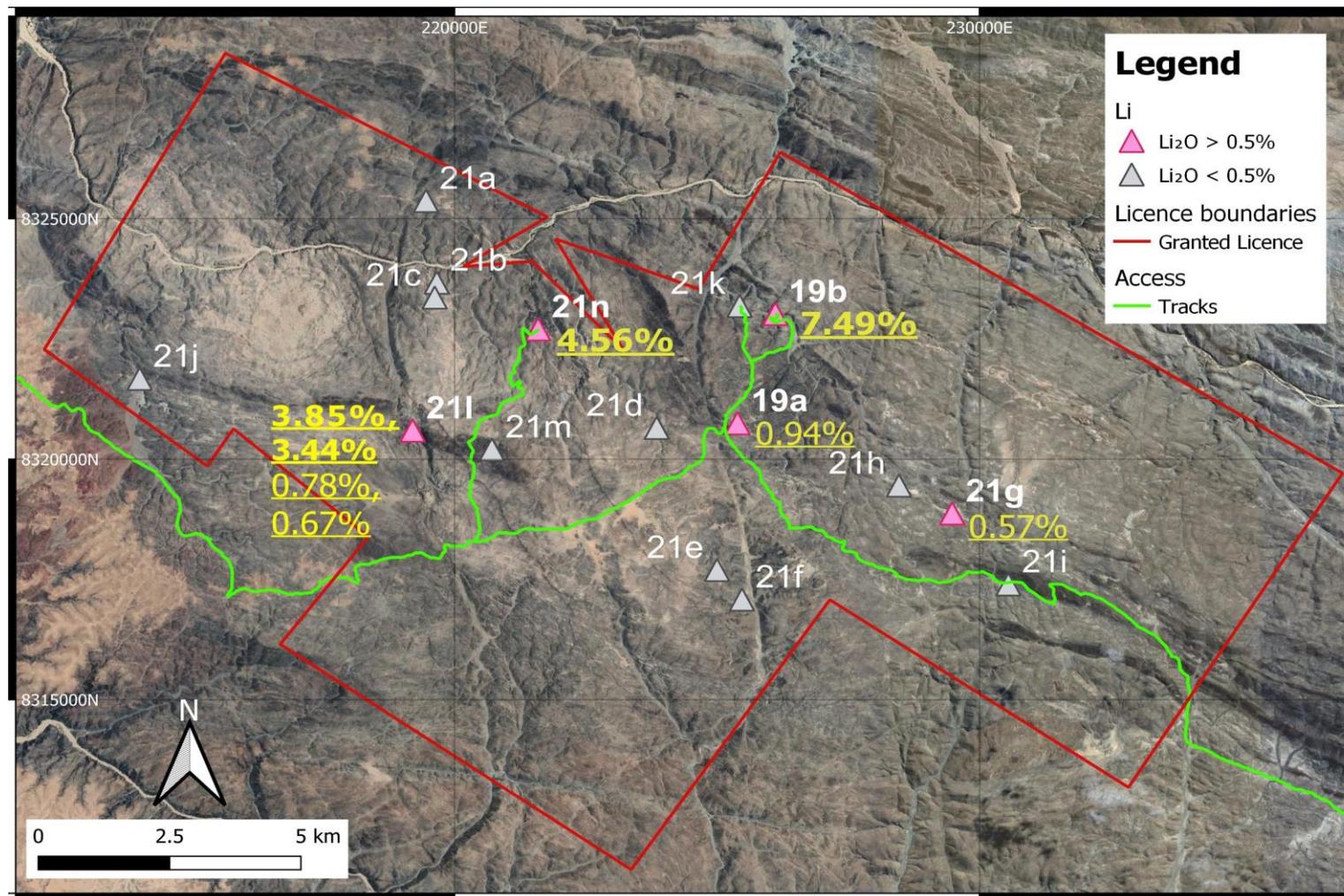


Outstanding potential

Mr Peter Spitalny surrounded by large crystals of spodumene, exposed in a small pit in one of the many pegmatites within the Namibe Lithium Project.



Confirmation of high-grade assays



Approximately 600 known pegmatites in the granted licence boundary

Only 16 pegmatites have been sampled to date

The 16 sampled pegmatites belong to LCT pegmatite family

11 sampled pegmatites yielded highly anomalous Li, Cs, Ta assay results

6 of the pegmatites were confirmed to contain Li minerals

3 of these 6 pegmatites were confirmed to contain spodumene

Reference: "Confirmation of High-Grade Assays from Namibe Lithium Project" 30/05/2022 announcement to the ASX

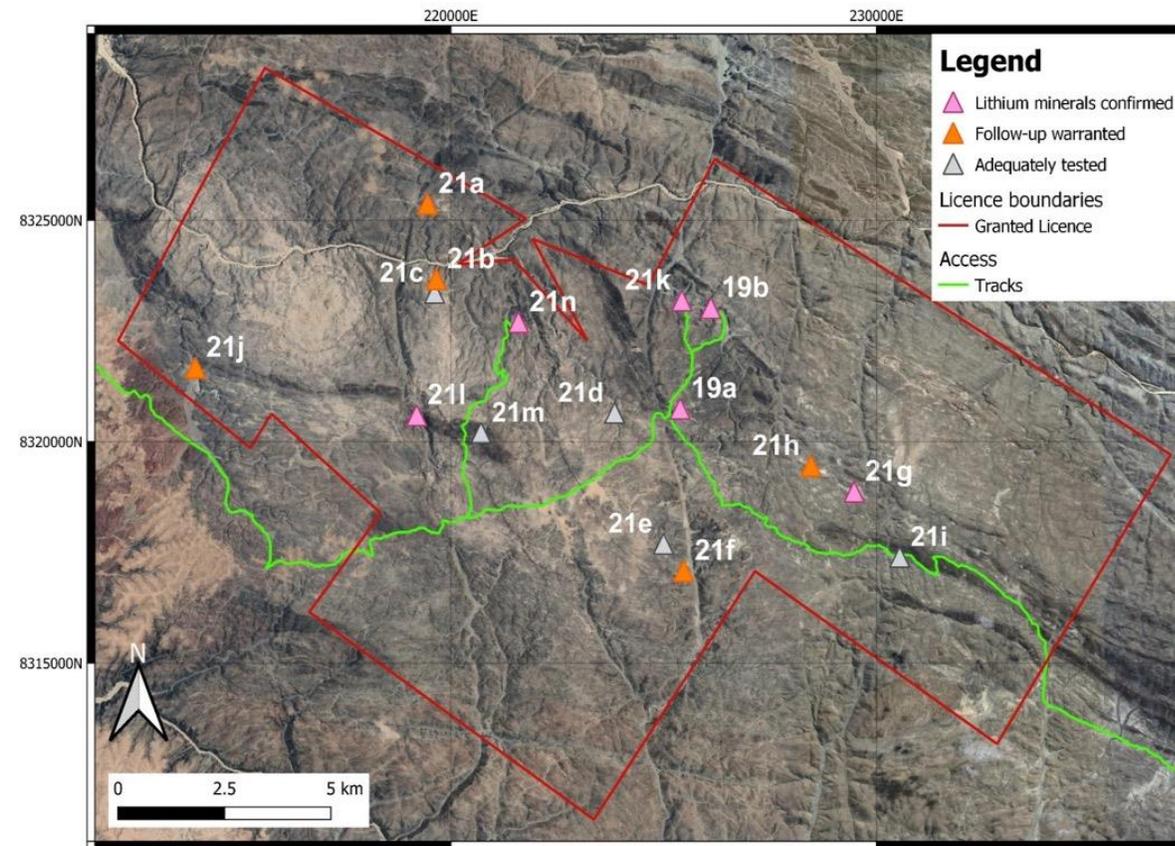
Immediate steps

Completion of detailed inspection of established best prospects (Sites 19a, 19b, 21g, 21k, 21l and 21n), including mapping and additional sampling

Complete follow-up inspection of sites 21a, 21b, 21f, 21h and 21j

Investigate additional as-yet uninspected to find additional lithium pegmatites

Once we have received the necessary shareholder approvals, Tyranna's short-term goal will be to define drill-targets with an intention to commence drilling as soon as possible.



Next steps – planned timeline

	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023
Activity	Rock-chip sampling	Report rock-chip assays	Complete drilling	Report drilling result assays	Report metallurgical tests results	Report rock-chip assays
	Collect bulk sample	Start maiden drilling	Report drilling result assays	Metallurgical testing	Rock-chip sampling	Start 2 nd drilling campaign
Objective	Assess prospects	Confirm prospect potential	Test potential at depth	Confirm potential at depth	Confirm concentrate yield	Confirm prospect potential
	Metallurgical tests at later date	Test potential at depth	Confirm potential at depth	Produce spodumene concentrate	Assess more prospects	Prelude to resource drilling

Lithium outlook – what we all know!

By 2030, batteries are expected to account for 95% of Lithium demand

Current analysis sees Lithium demand reaching 3.3 million metric Tonnes by 2030 from production exceeding 0.54 million metric tonnes in 2021

There is an expectation that outside of current production and near term production projects that demand will be filled by newly announced greenfield and brownfield expansions

Africa presents as an opportunity for new greenfield discoveries

Azevedo, M., Baczyńska, M., Hoffman, K., & Krauze, A. (2022, May 20). *Lithium mining: How new production technologies could fuel the Global EV Revolution*. McKinsey & Company. <https://www.mckinsey.com/industries/metals-and-mining/our-insights/lithium-mining-how-new-production-technologies-could-fuel-the-global-ev-revolution#>

Thank you

“We are very encouraged by the potential of this project. The initial results reinforce our belief that this project warrants further detailed and systematic exploration to uncover its true potential and look forward to the exciting road ahead for the company and its shareholders.”

Joe Graziano

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