



# Market Announcement

15 June 2022

## Cavalier Resources Limited (ASX: CVR) – Admission and Quotation

### Description

Cavalier Resources Limited ('CVR') was admitted to the Official List of ASX on Wednesday, 15 June 2022.

The securities of CVR will commence quotation at 11:00 AM AEST on Friday, 17 June 2022.

CVR raised \$5,000,000 pursuant to the offer under its prospectus dated 4 April 2022 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

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|-------------------------------|--|
| <b>Quoted securities</b>      | Fully paid ordinary shares: 30,389,050   |
| <b>ASX code</b>               | Fully paid ordinary shares: CVR  |
| <b>Time</b>                   | 11:00 AM AEST  |
| <b>Date</b>                   | Friday, 17 June 2022   |
| <b>ASX trade abbreviation</b> | CAVALIER   |
| <b>ISIN</b>                   | Fully paid ordinary shares: AU0000217655   |
| <b>Registered office</b>      | Cavalier Resources Limited<br>Address: Level 2, 22 Mount Street, Perth WA 6000<br>Phone: +61 8 6188 8181<br>Email: info@cavalierresources.com.au |
| <b>Company secretary</b>      | Mr Damon Cox   |
| <b>Share Registry</b>         | Automic Group<br>Address: Level 5, 191 St George's Terrace. Perth WA 6000<br>Phone: 1300 288 664<br>Email: hello@automic.com.au                  |
| <b>Balance date</b>           | 30 June  |
| <b>CHESS</b>                  | Participating. CHESS and Issuer Sponsored.   |
| <b>Place of incorporation</b> | Western Australia  |
| <b>Dividend policy</b>        | See section 5.10 of the Prospectus   |
| <b>Activities</b>             | Mineral exploration  |
| <b>Lead manager</b>           | Sanlam Private Wealth Pty Ltd<br>Dalton Equities   |
| <b>Underwriter</b>            | n/a  |



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|------------------------------------|--|
| <b>ASX restricted securities</b>   | <p>11,552,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 June 2024, being 24 months from the date of Quotation.</p> <p>15,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 12 months from the date of issue.</p> <p>1,075,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 June 2023, being 12 months from the date of issue.</p> <p>4,000,000 options exercisable at \$0.30 on or before 14 June 2026, classified by ASX as restricted securities and to be held in escrow until 17 June 2024, being 24 months from the date of Quotation.</p> <p>4,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 17 June 2024, being 24 months from the date of Quotation.</p> |
| <b>Other securities not quoted</b> | n/a  |

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### What do I need to do and by when?

For further information, please refer to CVR's Prospectus.

### Need more information?

For further information, please call +61 8 6188 8181.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Sandra Wutete**

Principal Adviser, Listings Compliance (Perth)