

15 June 2022

For release to the Australian Securities Exchange:

Change of Bermuda Registered Office and Assistant Secretary

Zeta Resources Limited, an entity incorporated in Bermuda and registered as a foreign company, advises the following changes will take effect from Wednesday, 15 June 2022:

Registered Office (Bermuda): C/- Trinity Corporate Services Ltd
Trinity Hall
43 Cedar Avenue
Hamilton HM 12
Bermuda

Assistant Secretary: Trinity Corporate Services Ltd
Trinity Hall
43 Cedar Avenue
Hamilton HM 12
Bermuda

ENDS

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
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ICM Limited
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on copper, gold, bauxite, nickel, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: 43 Cedar Avenue, Hamilton HM 12, Bermuda | Tel: +1 441 542 9242 | www.zetaresources.limited

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