

Announcement Summary

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**Entity name**

ICANDY INTERACTIVE LIMITED

**Date of this announcement**

Thursday June 16, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ICIAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	500,000	16/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ICANDY INTERACTIVE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

87604871712

### 1.3 ASX issuer code

ICI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/6/2022

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jun-2022 09:17	New - Proposed issue of securities - ICI	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

4,222,670 fully paid ordinary shares



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

16/6/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options have an exercise price of \$0.125 and expiry date of 5 April 2027.

#### Issue details

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**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration of acquisition of 60% of Flying Sheep Studios GmbH.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICI : ORDINARY FULLY PAID	1,266,764,902
ICIOA : OPTION EXPIRING 15-DEC-2022	45,532,143
ICIOB : OPTION EXPIRING 31-DEC-2022	20,650,263

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICIAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,567,716
ICIAF : OPTION EXPIRING 31-DEC-2022 EX \$0.05	26,444,444
ICIAG : PERFORMANCE RIGHTS	1,160,000
ICIAH : PERFORMANCE OPTIONS	2,400,000
ICIAI : OPTION EXPIRING 31-MAR-2025 EX \$0.13	250,002