

17 June 2022

Reminder of Closing Date for Non-Renounceable Rights Offer

EVE Health Group (ASX:EVE, EVE or the Company) advises eligible Shareholders that the Closing Date for the pro-rata non-renounceable rights offer ("Rights Offer") is this coming Monday, 20 June 2022.

On 30 May 2022, EVE announced a Rights Offer of up to approximately 4,309,808,557 shares on the basis of 1 new share ("New Share") for every 1 share held at an issue price of \$0.001 per New Share to raise up to \$4,309,808.56 before costs. In addition, the Company is offering Eligible Shareholders the New Shares which comprise the shortfall to the Rights Offer at the same issue price of \$0.001 ("Shortfall Offer").

The Rights Offer provides all Eligible Shareholders the opportunity to participate in an equity raising to continue the Company's activities, whilst either maintaining their position, or increasing it by participating in the Shortfall Offer. The proceeds of the Rights Offer and Shortfall Offer ("Offers") will be used to fund the growth of the Meluka® Australia brand and in particular, the development and rollout of its growing probiotics product range through various distribution channels in Australia and overseas. Funds will also be used for general working capital purposes across the Company's businesses and to pay the costs of the Offers. The Company also intends to explore complimentary businesses that could be acquired as part of the Company's health and wellness portfolio.

Following completion of the Rights offer, the Company intends to explore the option to undertake a share consolidation to provide a more appropriate and effective capital structure for the Company and a more appropriate share price for a wider range of investors. Any share consolidation would be subject to board and shareholder approval prior to being completed.

Details of the Offers

Under the Rights Offer the Company's shareholders with a registered address in Australia or New Zealand on the Record Date of Thursday, 2 June 2022 ("Eligible Shareholders") can subscribe for one (1) New Share for every 1 share held at an issue price of \$0.001 per New Share. Eligible Shareholder can also apply for New Shares in excess of their entitlements under the Shortfall Offer.

All New Shares issued will rank equally with existing shares on issue. Application will be made to ASX for official quotation of the New Shares. No shareholder approval is required to the Offer. Fractional entitlements to New Shares will be rounded up to the nearest whole number.

The Rights Offer is not underwritten. There is no minimum subscription under the Rights Offer.

Eligible Shareholders can access the Entitlement and Application Form in the following ways:

I already have an online account with Automic share registry	I don't have an online account with Automic - but wish to register for one	I don't have an online account with Automic – but want to use Automic for these Offers only
https://investor.automic.com.au	https://investor.automic.com.au/#/signup	https://investor.automic.com.au/#/loginsah
Select: "Existing Users Sign In"	Select: EVE HEALTH GROUP from the dropdown list in the ISSUER field	Select: EVE HEALTH GROUP from the dropdown list in the ISSUER field
Once you have successfully signed in, click "Documents and Statements"	Enter your SRN or HIN (from your latest Holding Statement)	Enter your SRN or HIN (from your latest Holding Statement)
Download the Offer Document and Entitlement and Acceptance Form.	Enter your postcode (Australia only) or Country of Residence (if not Australia)	Enter your postcode (Australia only) or Country of Residence (if not Australia)
	Tick box "I am not a robot" then NEXT	Tick box "I am not a robot" then NEXT
	Complete prompts	Once you have successfully signed in, click "Documents and Statements"
	Once you have successfully signed in, click "Documents and Statements"	Download the Offer Document and Entitlement and Acceptance Form.
	Download the Offer Document and Entitlement and Acceptance Form.	

Indicative timetable*

The indicative timetable and important dates for the Rights Offer is as follows:

Rights Offer announced	Monday, 30 May 2022
New Shares quoted on an "ex" basis (date from which the New Shares commence trading without the entitlement to participate in the Offers).	Wednesday 1 June 2022
Record Date (date for identifying Shareholders entitled to participate in the Offer).	Thursday 2 June 2022
Despatch of letters to Eligible Shareholders advising of online access to the Offer Document and Entitlement and Acceptance Form	Monday, 6 June 2022
Offer opens	Monday, 6 June 2022
Closing Date (5.00pm WST) (last date for acceptance by Eligible Shareholders under the Offers)	Monday, 20 June 2022

Trading of New Shares commence on a deferred settlement basis	Tuesday, 21 June 2022
Company to notify ASX of the Shortfall (if any)	Thursday, 23 June 2022
Quotation of New Shares and end of deferred settlement trading	Friday, 24 June 2022

** The indicative timetable above is subject to change without notice. The Company reserves the right to amend any or all of these dates and times, subject to the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable laws.*

This announcement is authorised for release by Company Secretary, Steven Jackson.

— ENDS —

For more information, please contact:

Company enquiries

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