

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **ALTERRA LIMITED**ACN/ARSN **129 035 221****1. Details of substantial holder (1)**Name **PENAGRI HOLDINGS PTY LTD (& Associates named in Annexure "A"); and  
PENAGRI GROUP PTY LTD.**ACN/ARSN (if applicable) **650 108 080**There was a change in the interests of the  
substantial holder on **17/06/2022**The previous notice was given to the company on **30/06/2021**The previous notice was dated **30/06/2021****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>FULLY PAID ORDINARY SHARES ("ORD")</b>	<b>48,050,802</b>	<b>17.42%</b>	<b>67,050,802</b>	<b>19.28%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>REFER TO ANNEXURE "A"</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>REFER TO ANNEXURE "A"</b>					

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
PENAGRI GROUP PTY LTD	The Directors of Penagri Holdings Pty Ltd are associates of PenAgri Group Pty Ltd. In addition, the beneficial owners of ORD shares held by PenAgri Holdings Pty Ltd have a relevant interest in PenAgri Group Pty Ltd. Collectively, the above Directors and beneficial owners of Penagri Holdings Pty Ltd have the power to control voting and/or to control the exercise of the power to dispose of securities held by PenAgri Group Pty Ltd under Section 608 (3) .

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PENAGRI HOLDINGS PTY LTD (and Associates)	PO BOX 1982, WEST PERTH, WA 6872
PENAGRI GROUP PTY LTD	PO BOX 1982, WEST PERTH, WA 6872

## Signature

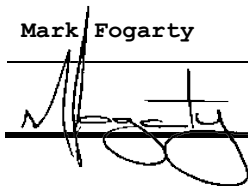
print name

Mark Fogarty

capacity

Company Secretary

sign here



date

17/06/2022

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**FORM 604 – Notice of Change of interests of substantial holder**  
**Penagri Holdings Pty Ltd (& Associates) and PenAgri Group Pty Ltd.**

**ANNEXURE “A”**

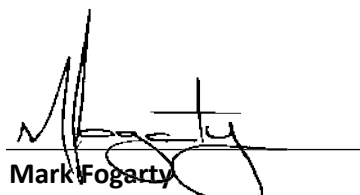
**3. Changes in relevant interests**

<b>Date of Change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of Change</b>	<b>Consideration given in relation to change</b>	<b>Class and number of Shares</b>	<b>Person's votes affected</b>
15-Jun-22	Penagri Holdings Pty Ltd	Relevant interest in PenAgri Group Pty Ltd under s608(3) of the Corporations Act.	\$266,000.00	19,000,000 ORD	19,000,000
15-Jun-22	PenAgri Group Pty Ltd	Participation in Alterra Limited Placement as announced to ASX.	\$266,000.00	19,000,000 ORD	19,000,000

**4. Present relevant interests**

<b>Details of relevant interests</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder</b>	<b>Class and number of Shares</b>
Penagri Holdings Pty Ltd	Penagri Holdings Pty Ltd	Penagri Holdings Pty Ltd as trustee for the 'Associates'.	48,050,802 ORD
Humdinger Pty Ltd ATF Fogarty Investment Trust (" <b>Humdinger Pty Ltd</b> ")	Penagri Holdings Pty Ltd	Penagri Holdings Pty Ltd and Humdinger Pty Ltd	17,547,360 ORD
Shannas Enterprises Pty Ltd ATF The Shannahan Family Trust (" <b>Shannas Enterprises Pty Ltd</b> ")	Penagri Holdings Pty Ltd	Penagri Holdings Pty Ltd and Shannas Enterprises Pty Ltd	17,490,004 ORD
HHY Capital Pty Ltd	Penagri Holdings Pty Ltd	Penagri Holdings Pty Ltd and HHY Capital Pty Ltd	13,013,438 ORD
PenAgri Group Pty Ltd	PenAgri Group Pty Ltd	PenAgri Group Pty Ltd	19,000,000 ORD

This is Annexure A of 1 page referred to in the ASIC Form 604 (Notice of Change of Interests of Substantial Holder) lodged by Penagri Holdings Pty Ltd, signed by me and dated 17 June 2022:



**Mark Fogarty**  
Company Secretary of  
Penagri Holdings Pty Ltd and PenAgri Group Pty Ltd