



Announcement Summary

Entity name

APOLLO MINERALS LIMITED

Date of this announcement

Friday June 17, 2022

The +securities the subject of this notification are: Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Performance Rights - Scale Milestone.	1,000,000	17/06/2022
New class - code to be confirmed	Unlisted Performance Rights - Resource Milestone.	4,000,000	17/06/2022
New class - code to be confirmed	Unlisted Performance Rights - Study Milestone.	4,000,000	17/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APOLLO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96125222924

1.3 ASX issuer code

AON

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of performance rights previously notified through an Appendix 3B on 4 May 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Performance Rights - Scale Milestone.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/03319979042e39d23ac776eb828cc0ca>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Performance Rights that vest upon the completion and announcement of the Scale Milestone, expiring 17 June 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified via the Appendix 3B lodged with ASX on 4 May 2022 - completion of this Appendix 3G for compliance purposes only.



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to the Managing Director as part of their remuneration arrangements and to incentivise their performance.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Performance Rights - Resource Milestone.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/03319979042e39d23ac776eb828cc0ca>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Performance Rights that vest upon the completion and announcement of the Resource Milestone, expiring 17 June 2026.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified via the Appendix 3B lodged with ASX on 4 May 2022 - completion of this Appendix 3G for compliance purposes only.

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to the Non-Executive Chairman and Managing Director as part of their remuneration arrangements and to incentivise their performance.

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Performance Rights - Study Milestone.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://app.sharelinktechnologies.com/announcement/asx/03319979042e39d23ac776eb828cc0ca>



Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted Performance Rights that vest upon the completion and announcement of the Study Milestone, expiring 17 June 2027.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified via the Appendix 3B lodged with ASX on 4 May 2022 - completion of this Appendix 3G for compliance purposes only.

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued to the Non-Executive Chairman and Managing Director as part of their remuneration arrangements and to incentivise their performance.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AON : ORDINARY FULLY PAID	478,272,350

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AONAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
AONAB : OPTION EXPIRING 31-DEC-2023 EX \$0.05	11,150,000
AONAC : OPTION EXPIRING 31-DEC-2024 EX \$0.075	11,400,000
AONAP : OPTION EXPIRING 30-JUN-2024 EX \$0.15	2,500,000
AONAA : PERFORMANCE SHARES	65,000,000
AONAD : OPTION EXPIRING 30-JUN-2023 EX \$0.12	4,875,000
New class - code to be confirmed : Unlisted Performance Rights - Scale Milestone.	1,000,000
New class - code to be confirmed : Unlisted Performance Rights - Resource Milestone.	4,000,000
New class - code to be confirmed : Unlisted Performance Rights - Study Milestone.	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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