

Market Announcement

20 June 2022

OD6 Metals Limited (ASX: OD6) – Admission and Quotation

Description

OD6 Metals Limited ('OD6') was admitted to the Official List of ASX on Monday, 20 June 2022.

The securities of OD6 will commence quotation at 12:00 PM AEST on Wednesday, 22 June 2022.

OD6 raised \$8,000,000 pursuant to the offer under its prospectus dated 10 May 2022 by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 49,340,496
ASX code	OD6
Time	12:00 PM AEST
Date	Wednesday, 22 June 2022
ASX trade abbreviation	OD6METALS
ISIN	AU0000222143
Registered office	OD6 Metals Limited Address: Level 1, 50 Kings Park Road Phone: (08) 9388 3742 Email: info@od6metals.com.au
Company secretary	Joel Ives
Share Registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 08 9323 2000 Email: rachel.crane@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.6 of the Prospectus
Activities	Mining exploration
Lead manager	Canaccord Genuity (Australia) Limited
Underwriter	N/A
ASX restricted securities	47,435,249 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

5,675,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 January 2023, being 12 months from the date of issue.

22,050,371 options exercisable at \$0.30 on or before 31 October 2025, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

2,825,000 options exercisable at \$0.30 on or before 31 March 2026, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

300,000 options exercisable at \$0.30 on or before 13 April 2025, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$0.50 on or before 31 March 2026, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

2,500,000 options exercisable at \$0.30 on or before 20 June 2025, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

2,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 22 June 2024, being 24 months from the date of Quotation.

Other securities not quoted

125,000 options exercisable at \$0.30 on or before 31 March 2026.

900,000 options exercisable at \$0.30 on or before 31 March 2026.

What do I need to do and by when?

For further information, please refer to OD6's Prospectus.

Need more information?

For further information, please call the company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Mallika De Toni

Adviser, Listings Compliance (Perth)