



## Announcement Summary

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**Entity name**

METALS AUSTRALIA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday June 20, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MLS	ORDINARY FULLY PAID	40,000,000	20/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

METALS AUSTRALIA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

008982474

### 1.3 ASX issuer code

MLS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

20/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2022 08:19	New - Proposed issue of securities - MLS	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 84,000,000 fully paid MLS shares, and a payment of \$300,000 to the vendors, remains subject to shareholder approval. An EGM is expected to be held in late July 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

MLS : ORDINARY FULLY PAID

**Issue date**

20/6/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	0	0.00 %
100,001 and over	2	100.00 %



Issue details

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**Number of +securities to be quoted**

40,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The 40M fully paid MLS shares are part consideration to acquire 80% of Payne Gully Gold Pty Ltd. The issue of 84M fully paid MLS shares remains subject to shareholder approval.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.070000

**Any other information the entity wishes to provide about the +securities to be quoted**

Please refer to the ASX announcement dated 16 June 2022.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MLS : ORDINARY FULLY PAID	568,036,191
MLSOC : OPTION EXPIRING 31-DEC-2023	37,673,753
MLSOD : OPTION EXPIRING 10-FEB-2024	110,019,718

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MLSAA : OPTION EXPIRING 01-JAN-2023 EX \$0.07	2,500,000