

Rafaella Resources Limited ABN: 49 623 130 987

ASX: RFR

Projects SPAIN

- Santa Comba W-Sn development
- San Finx W-Sn development

CANADA

- Midrim/Laforce PGM-Ni-Cu exploration
- Alotta & Lorraine PGM-Ni-Cu exploration

ASX ANNOUNCEMENT

20 June 2022

Notice Under Section 708A

Rafaella Resources Limited (ASX:RFR) ('Rafaella' or the 'Company') advises that it has issued 1,795,511 fully paid ordinary shares on 15 June 2022.

The fully paid ordinary shares are each part of a class of securities quoted on the Australian Securities Exchange Limited (ASX). The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001. The fully paid ordinary shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act 2001; and
- Section 674 of the Corporations Act 2001.

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Rafaella Resources Steven Turner Managing Director P: +61 (08) 9481 0389

E: info@rafaellaresources.com.au

Media Enquiries Giles Rafferty FIRST Advisers

Victoria Geddes **FIRST Advisers** P: +61 481 467 903 P: +61 (02) 8011 0351

Investor Enquiries



Registered Address Level 8 175 Eagle Street Brisbane QLD 4000 AUSTRALIA

Postal Address GPO Box 2517 Perth WA 6831 AUSTRALIA P: +61 8 9481 0389 F: +61 8 9463 6103 info@rafaellaresources.com.au www.rafaellaresources.com.au

For further information please contact: Rafaella Resources Steven Turner Managing Director +61 8 9481 0389 info@rafaellaresources.com.au

About Rafaella Resources

Rafaella Resources Limited (ASX:RFR) is an explorer and developer of critical mineral deposits that is progressing the Santa Comba and San Finx tungsten and tin development projects in Spain. The recently acquired San Finx project lies 50km south from the Santa Comba tungsten and tin mine in Galicia, NW Spain, all within the same geological belt, strengthening the Company's strategic position in the Iberian Peninsula and its long-term goal of being a significant supplier of the critically listed metals of tungsten and tin.

Rafaella also holds a battery metals exploration portfolio in Canada located within the prolific Belleterre-Angliers Greenstone Belt ('BAGB'), comprising the Midrim, Laforce. Alotta and Lorraine high-grade nickel-copper-PGM sulphide projects in Quebec. These BAGB project areas host historic Ni-Cu-Au-Ag mining operations and recent drilling has revealed additional exciting high-grade intersections offering significant exploration upside for battery metals in a supportive tier 1 mining jurisdiction.

To learn more please visit: www.rafaellaresources.com.au