

Announcement Summary

Entity name

APOLLO MINERALS LIMITED

Date of this announcement

Tuesday June 21, 2022

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.12 each on or before 30 June 2024.	1,000,000	21/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APOLLO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

96125222924

1.3 ASX issuer code

AON

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options previously notified through an Appendix 3B on 25 March 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.12 each on or before 30
	June 2024.

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

21/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://app.sharelinktechnologies.com/announcement/asx/03319979042e39d23ac776eb828cc0ca

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0 12000000	30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

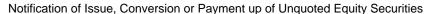
Other

Description

Fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Securities issued as consideration for the remaining percentage interest held by Trek Metals in the Kroussou Project.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously notified via the Appendix 3B lodged with ASX on 25 March 2022 - completion of this Appendix 3G for compliance purposes only.

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Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Securities issued as consideration for the remaining percentage interest held by Trek Metals in the Kroussou Project.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Consideration for the remaining percentage interest held by Trek Metals in the Kroussou Project.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AON : ORDINARY FULLY PAID	478,272,350

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AONAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
AONAB : OPTION EXPIRING 31-DEC-2023 EX \$0.05	11,150,000
AONAC : OPTION EXPIRING 31-DEC-2024 EX \$0.075	11,400,000
AONAP : OPTION EXPIRING 30-JUN-2024 EX \$0.15	2,500,000
AONAA : PERFORMANCE SHARES	65,000,000
AONAD : OPTION EXPIRING 30-JUN-2023 EX \$0.12	4,875,000
New class - code to be confirmed : Unlisted options exercisable at \$0.12 each on or before 30 June 2024.	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/6/2022