

21<sup>st</sup> June 2022



#### Corporate Details

**Zenith Minerals Limited (ASX:ZNC)**  
ABN: 96 119 397 938

Issued Shares	344.8M
Unlisted options	14.3M
Mkt. Cap. (\$0.27)	A\$93.1M
Cash (31 <sup>st</sup> Mar 22)	A\$9.3M
Equities (31 <sup>st</sup> Mar 22)	A\$14.2M
Debt	Nil

#### Directors

David Ledger	Executive Chairman
Michael Clifford	Managing Director
Stan Macdonald	Non-Exec Director
Julian Goldsworthy	Non-Exec Director
Emma Scotney	Non-Exec Director
Nic Ong	Co Sec
Nick Bishop	CFO

#### Major Shareholders

Directors	3.4%
HSBC Custody Nom.	8.7%
Citicorp Nom	8.3%
BNP Paribas Nom	6.2%
EV Metals Group	2.9%

#### Our Vision

Zenith has a vision to maximise shareholder value through superior project generation and exploration activities.

Focus is on 100% owned Zenith projects, whilst partners progress multiple additional opportunities.

#### Contact Us

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## ISSUE OF SHARES AND CLEANSING NOTICE

Zenith Minerals Limited ("Zenith" or the "Company") advises that it has issued 858,124 fully paid ordinary shares on 20 June 2022, following the cashless exercise under the employee share option scheme of 650,000 unlisted options with an exercise price of \$0.087 and 500,000 unlisted options with an exercise price of \$0.1097, as per the Appendix 2A.

#### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The Company on 20 June 2022 has issued 858,124 ordinary shares following conversion of unlisted options;
2. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
4. As at the date of this notice, other than as disclosed above, there is no information to be disclosed which is excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For further information please refer to the Company's website or contact the Company directly.

#### For further information contact Zenith Minerals Limited:

Executive Chairman: David Ledger or Managing Director: Michael Clifford  
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Phone: +61 8 9226 1110