



Announcement Summary

Entity name

ANGEL SEAFOOD HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday June 21, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AS1AG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,200,000	Cancellation pursuant to a scheme of arrangement or other reconstruction	21/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ANGEL SEAFOOD HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38615035366

1.3 ASX issuer code

AS1

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/6/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AS1AG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,200,000

Reason for cessation

Cancellation pursuant to a scheme of arrangement or other reconstruction

Date of cessation

21/6/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation

AUD - Australian Dollar

AUD 0.002550000000

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AS1 : ORDINARY FULLY PAID	161,574,854

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AS1AI : OPTION EXPIRING 30-MAR-2024 EX 40C	3,500,000
AS1AF : PERFORMANCE SHARES	1,000,000
AS1AH : PERFORMANCE RIGHTS	1,000,000
AS1AG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.