

Announcement Summary

Entity name

INVICTUS ENERGY LTD

Date of this announcement

Tuesday June 21, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IVZAM	OPTION EXPIRING 30-MAR-2024 EX \$0.17	9,090,909	23/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVICTUS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

21150956773

1.3 ASX issuer code

IVZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unlisted Options approved at Shareholder Meeting held 8 July 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

IVZAM: OPTION EXPIRING 30-MAR-2024 EX \$0.17

Date the +securities the subject of this notification were issued

23/7/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

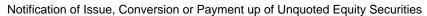
Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options part of Broker Mandate for Capital Raise announced in March 2021

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued for services provided by PAC Partners as part of Capital Raise announced March 2021 and approved by shareholders at 8 July 2021 meeting





Issue details

Number of +securities

9,090,909

Were the +securities issued for a cash consideration?

⊗ No

Please describe the consideration being provided for the +securities

Issued for services provided by PAC Partners as part of Capital Raise announced March 2021 and approved by shareholders at 8 July 2021 meeting

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

IVZ: ORDINARY FULLY PAID 746,511,704

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue	
IVZAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	43,445,703	
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	32,696,623	
IVZAN : OPTION EXPIRING 23-Jul-2024 EX \$0.2355	12,000,000	



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 8/7/2021