



Discovering Tomorrow's Metal **TODAY**

22 June 2022



Investment Proposition

High quality project portfolio, providing exposure to electrification metals

Cu, Ni, Zn & PGE's

Getting on with business across projects since January IPO

4974m drilled from 32 holes

Low enterprise value

~\$8m

Highly-experienced board and management

Whundo and Ashyia are open pit, close to established processing facilities and on granted MLs

potential fast track to production.

Existing JORC resources with substantial exploration upside

~93Kt

Cu + Zn Metal in resources across two project

Resource increase since January IPO:

~50%

Market Information



As of 21st June 2022

Market Cap
\$11.37m

Shares on issue
45.5m

Share Options
8.75m

Market
ASX

Ticker
GRE

**Average daily
traded volume**
169,239

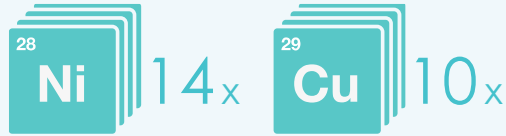
Major Shareholders

Artemis Resources Ltd	14.84%
Sorrento Resources Pty Ltd	8.24%
Bennelong Pty Ltd	6.81%

Top 20 **53.38%**

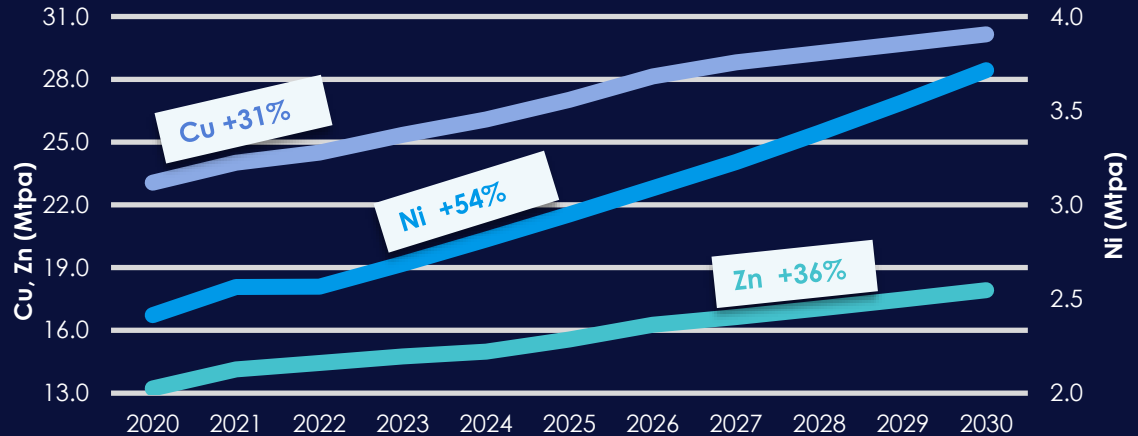
Electrification needs metal

Electrification cannot happen without the metals Greentech holds - **Cu, Ni, Zn, Co, Ag** and **PGE's**

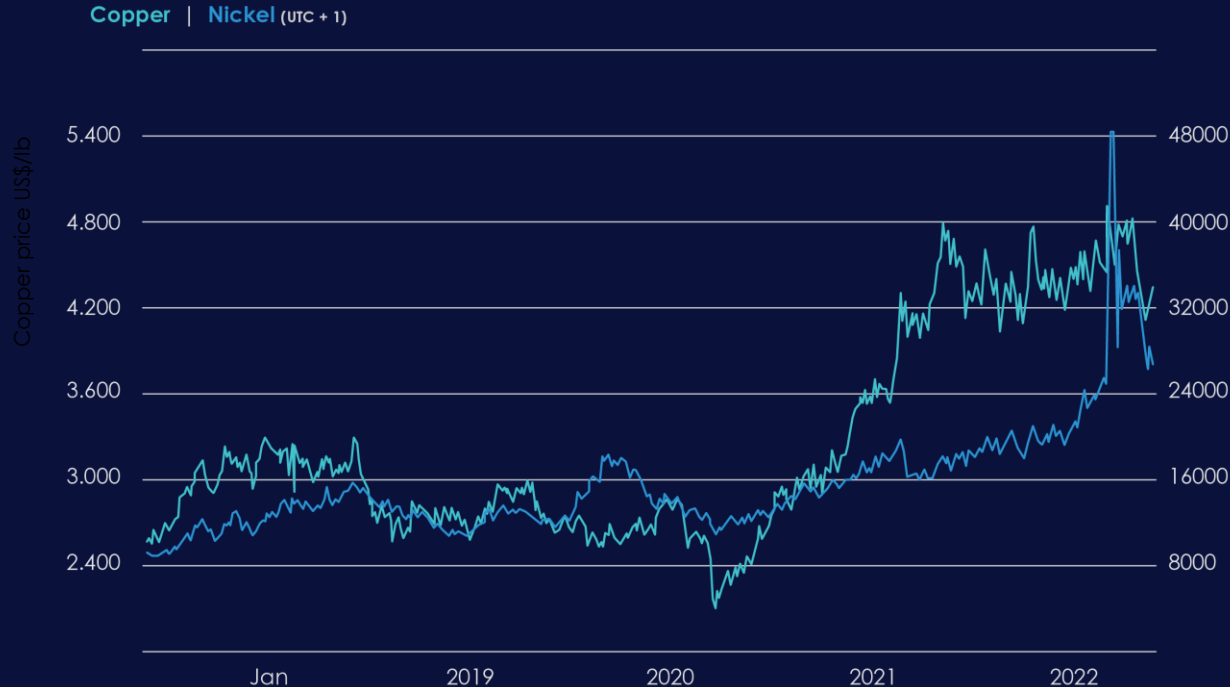


Substantial demand growth is forecast from the EV industry alone over the next decade

Short Term Forecast Demand



Copper/Nickel Solid Fundamentals



Prices for both Cu and Ni have increased with demand, a trait that is forecast to continue well into the future.

Project Portfolio -

Unlocking the Pilbara's Base and Precious Metal Potential



Project summary – Drill Ready Targets



- 225 km² under tenure
- Granted ML's at Whundo/Ayshia
- Multiple direct daily air service from Perth
- Excellent infrastructure and logistic support
- Prospective for mafic intrusion hosted NiS and VMS style Cu-Zn-Co deposits
- 0.5Mtpa processing plant at Radio Hill on care & maintenance, owned by Artemis Resources Ltd (ASX: ARV)

Whundo - Ayshia Cu-Zn (100%)

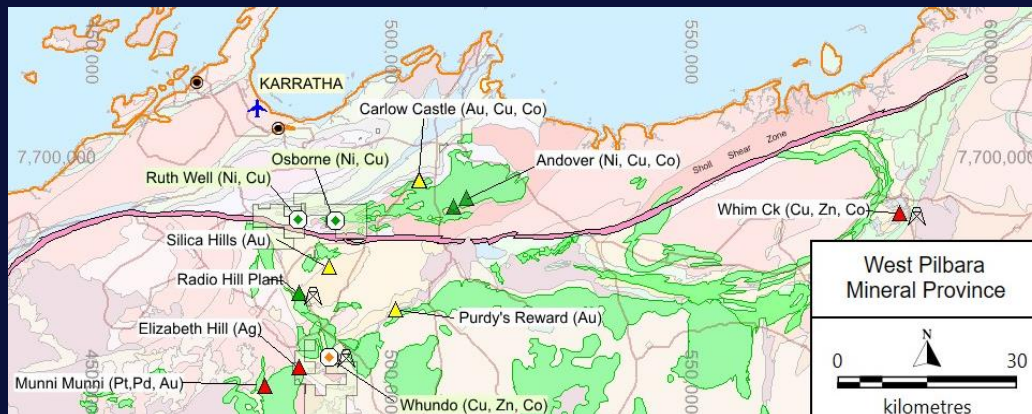
- Resource of **3.6Mt at 1.2% Cu and 1.4% Zn (c.93kt Cu and Zn metal)** not including results from Q1 2022 drilling program.

Ruth Well Ni-Cu Project (100%)

- Resource of 152,000t at 0.5% Cu and 0.6% Ni (0.3% Ni cut-off), located 12km from Radio Hill nickel processing plant

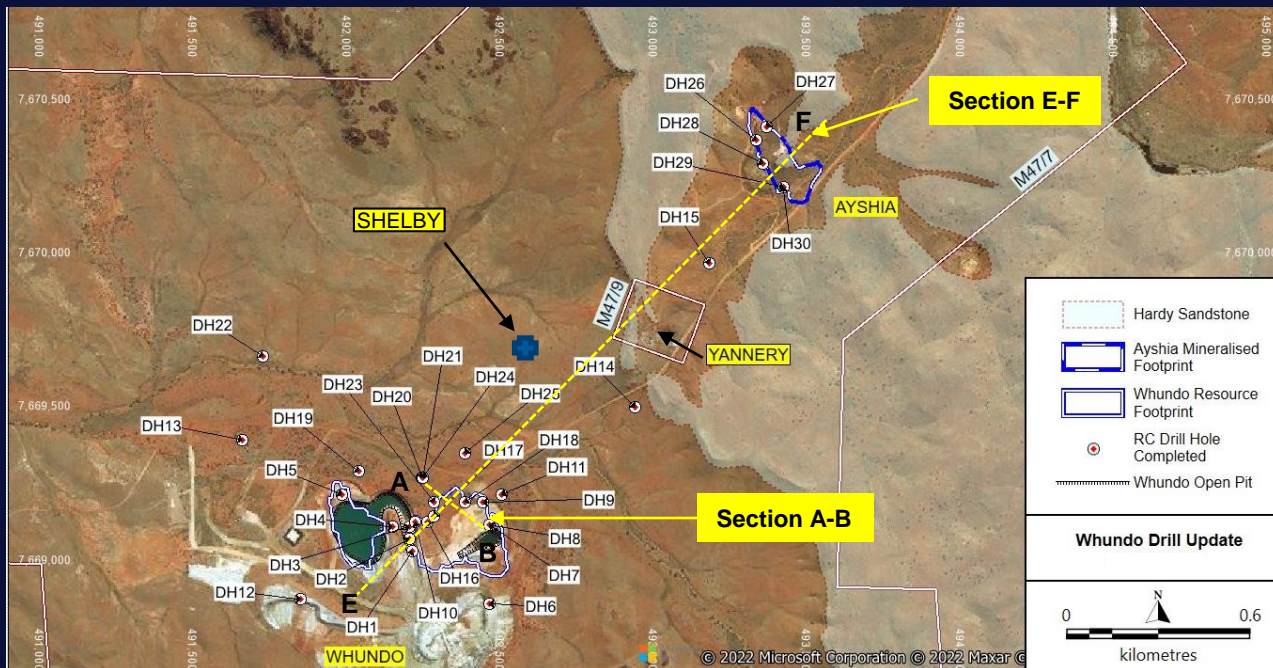
Osborne Nickel Project (earning 51%)

- Highly-conductive VTEM and ground EM nickel sulphide target
- Access and drill pads under construction and drill rig ready to mobilize



Whundo Pit

Whundo – Resource Growth Potential

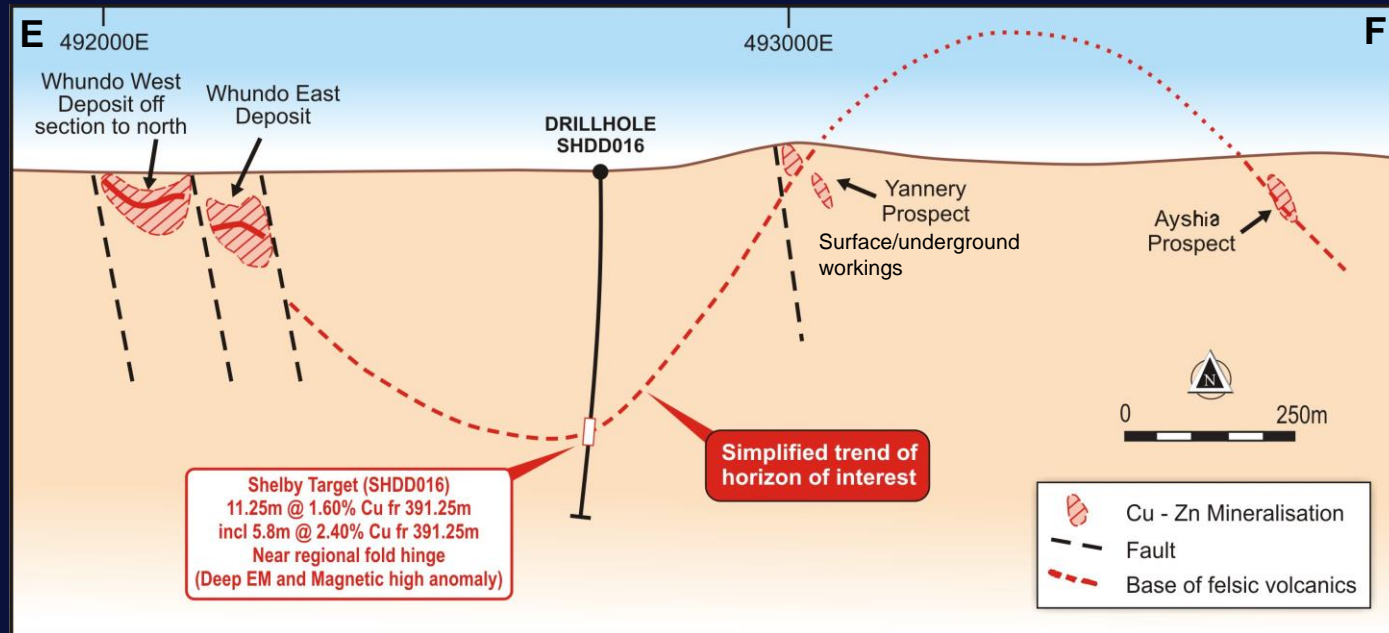


Early Drilling Targeted Resource Growth

- Maiden drilling program of 32 holes for 4,974m completed
- Designed to target immediate resource growth opportunities and ensure resource confidence
- Results received for 22 of 32 holes
- Outstanding results anticipated in coming weeks.



Whundo – Spatial Relationship of Prospects



Multiple Near-Mine Drilling Targets

- Historic drilling focussed on the Whundo resource area, areas outside of the main deposit is considered under-tested or untested by drilling.
- A previous VTEM survey highlighted numerous anomalies coincident with the known VMS prospects. The strongest being associated with the Whundo pit. Other strong VTEM anomalies have been interpreted to the NE of the Whundo pit associated with the **Shelby**, **Yannery** and **Ayshia** prospects.

Drill testing of these Contact Zone targets commenced in early 2022.

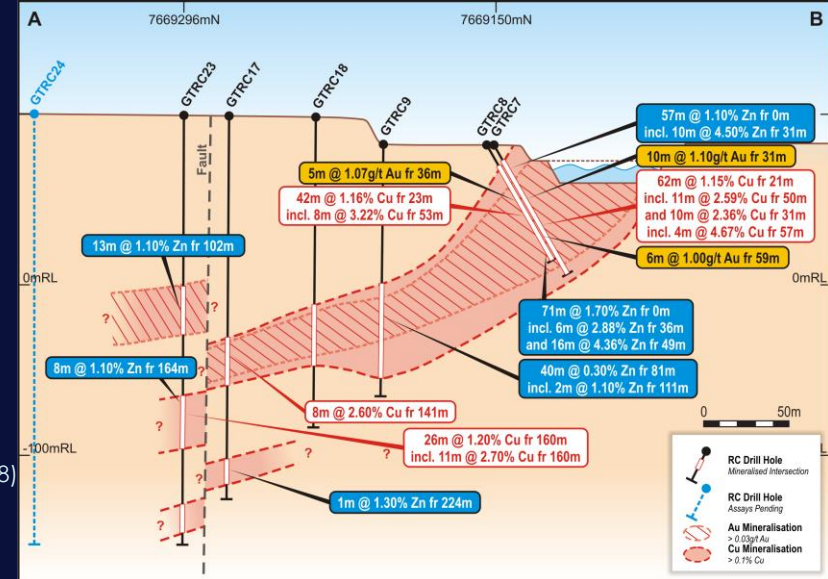
Whundo – Copper-Zinc

An advanced Exploration asset

- An area of **~9 km²** located ~40km south-southwest of Karratha, Western Australia, within the West Pilbara Mineral Field.
- Whim Creek Consolidated NL open pit mine produced **6,700 tonnes at 27.4% copper** during it's one year of operation (1976).
- Fox Resources mined chalcocite and chalcopyrite from West Whundo, (200m from open-pit) in 2005-06.
- Current Whundo/Ayshia JORC 2012 indicated and inferred mineral resource: **3.6Mt @ 1.2% Cu and 1.4% Zn** for **~93,000 tonnes** of copper and zinc metal.

Whundo Deposit Indicated Mineral Resource Estimate (September 2018)

Ore Type	Tonnes (kt)	Cu (%)	Zn (%)	Cu Metal (t)	Zn Metal (t)
Oxide	390	1.75	0.47	6,810	1,839
Fresh	2,260	1.04	1.26	23,456	28,450
Total	2,649	1.14	1.14	30,266	30,289



Whundo Cu-Zn Orebody Section 492070mE

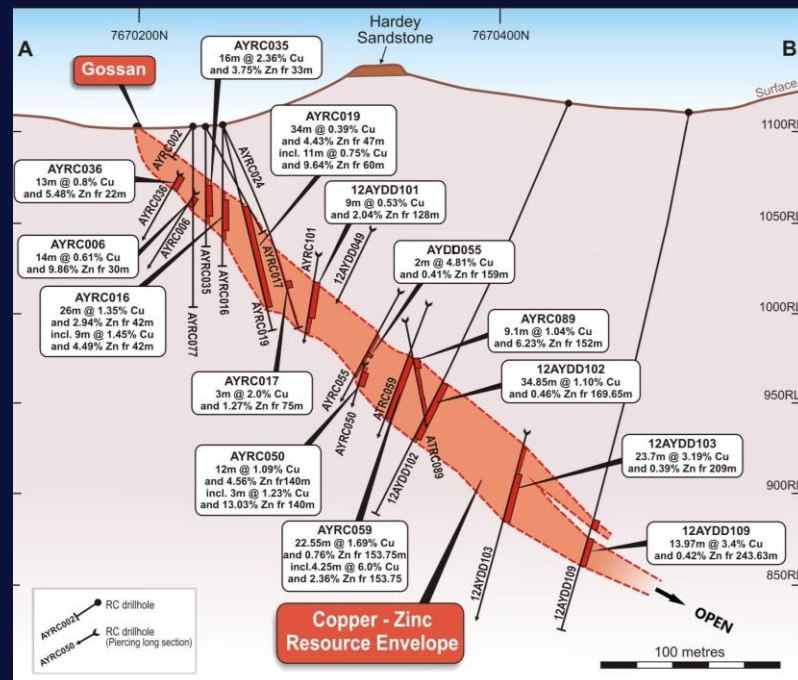
Ayshia – Additional Cu-Zn Resource

A second advanced Exploration asset

- Located 1500m east of Whundo Mine
- Presents at surface as a narrow discontinuous zinc rich gossan and has no associated surface workings
- First drilled in 2006 by Fox Resources
- Mineralisation is zinc dominant in the upper portion and becomes copper dominant at depth
- Remains open at depth

Ayshia Deposit Inferred Mineral Resource Estimate (March 2022)

Ore Type	Tonnes (kt)	Cu (%)	Zn (%)	Cu Metal (t)	Zn Metal (t)
Oxide	82	0.6	4.9	6,810	1,839
Fresh	834	1.4	2.0	23,456	28,450
Total	916	1.14	1.14	30,266	30,289



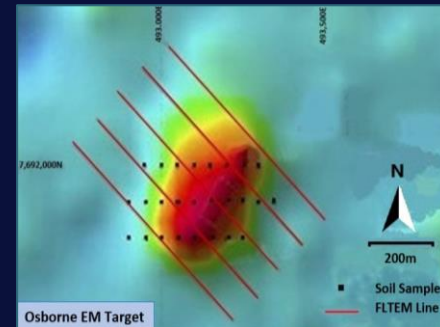
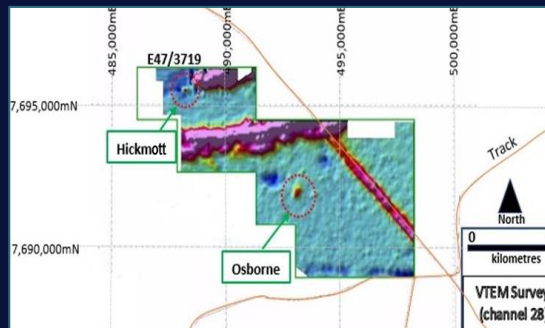
Osborne – Nickel

(Greentech-Artemis JV- GRE earning 51%)

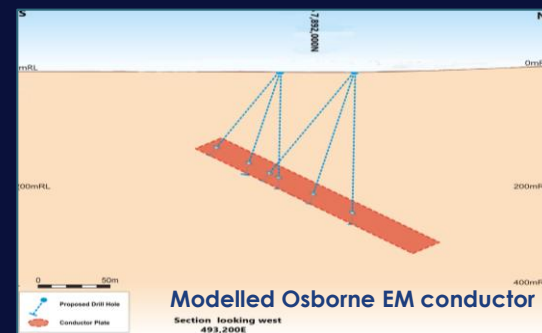


Drill Ready Nickel Targets

- Osborne is one of two nickel targets identified through airborne geophysics and follow-up detailed ground surveys
- A FLTEM survey comprising five NW-SE trending lines was completed over Osborne, identifying one conductor. The conductor was modelled at a dip of 30-45° to the northwest with depth to source estimated at 155m - 175m.
- Plan to drill test Osborne nickel target. Drill pads currently being constructed.



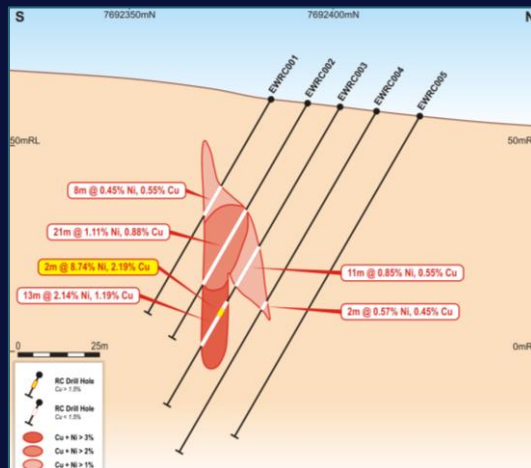
Drilling expected to commence in late Q2 2022



Ruth Well – Nickel-Copper

A third advanced Exploration asset

- An area of **~58km²** located approximately 15km south of Karratha, Western Australia, within the West Pilbara Mineral Field.
- The Ruth Well nickel-copper deposit was discovered in 1971.
- The Ruth Well project is covered by four exploration licences (E47/3340, E47/3341, E47/3390 and E47/3487) and prospecting licence (P47/1929)
- JORC 2012 indicated resource of **265,000t at 0.4% Cu and 0.5% Ni** (0.3% Ni cut-off)



Priority Drill Ready Targets

- 3 priority MLEM conductor plates (ZAC Prospect-RW1&2) and RW3 identified along 4km east-west Ruth Well trend.



Ruth Well Indicated Mineral Resource Estimate (August 2018)

Ore Type	Tonnes (kt)	Ni (%)	Cu (%)	Ni Metal (t)	Cu Metal (t)
Oxide	89	0.4	0.4	356	320
Sulphide	176	0.6	0.4	1,020	774
Total	265	0.5	0.4	1,376	1,094

Upcoming Work Program



Multiple Catalysts for Investors



~50% resource growth at Whundo (inc Ayshia) Cu-Zn Project since Jan IPO



Drill testing of highly prospective Cu/Zn/Ni targets at Osborne, Ruth Well, Shelby and Yannery



Highly experienced team with a track record of successfully identifying and acquiring green energy metal projects at low cost.



Forward-Looking Statements

Statements in this announcement which are not statements of historical facts, including but not limited to those relating to the proposed transaction, are forward-looking statements. These statements instead represent management's current expectations, estimates and projections regarding future events. Although management believes the expectations reflected in such forward-looking statements are reasonable, forward-looking statements are based on the opinions, assumptions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements.

Accordingly, investors are cautioned not to place undue reliance on such statements.

Exploration results and resources referred to in this presentation have previously been reported to the ASX on [30/12/21, 10/02/22, 04/04/22, 11/05/22, 16/06/2022]

Competent Person Statement

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Thomas Reddicliffe a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Reddicliffe is a Technical Director of GreenTech Metals Ltd.

Mr Reddicliffe has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves', and a Specialist under the 2015 Edition of the 'Australasian Code for Public Reporting of technical assessments and valuations of mineral assets'.

Mr Reddicliffe consents to the inclusion in the report of the matters based on his information and in the form and context in which it appears.

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