



22 June 2022

ISSUE OF SECURITIES

BPM Minerals Ltd (ASX: BPM) ('**BPM**' or 'the **Company**') advises that it has issued the following securities as approved by shareholders at the general meeting held on 3 June 2022:

- 17,857,143 options exercisable at \$0.28 on or before 20 June 2024 under resolution 4 and 5 in relation to the placement conducted in April 2022;
- 1,875,000 shares at a deemed issue price of \$0.20 and 1,875,000 options exercisable at \$0.25 on or before 1 September 2025, as deferred consideration under resolution 6.

This release is authorised by the Chief Executive Officer of BPM Minerals Limited.

- END -

For further information contact:

Ben Donovan

Company Secretary

E: contact@bpmminerals.com | P: +61 8 9467 6393