

Announcement Summary

Entity name

GOLD ROAD RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 22, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GOR	ORDINARY FULLY PAID	2,100,439	21/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLD ROAD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

13109289527

1.3 ASX issuer code

GOR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

22/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

♥ Other

2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

⊗ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of fully paid ordinary GOR shares to holders of unlisted options in DGO Gold Limited (DGO) in consideration for the cancellation of those DGO unlisted options in accordance with the Bid Implementation Agreement entered into by Gold Road and DGO on 4 April 2022. The issue of these securities is not covered by the Appendix 3B released on 7 April 2022 and updated on 31 May 2022 as that Appendix 3B assumed the options were exercised.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☑ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

GOR: ORDINARY FULLY PAID

Issue date

21/6/2022

Issue details

Number of +securities to be quoted

2,100,439

Are the +securities being issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

In consideration for the cancellation of DGO unlisted options in accordance with the Bid Implementation Agreement entered into by Gold Road and DGO on 4 April 2022

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.231900

Any other information the entity wishes to provide about the +securities to be quoted

The estimated value is the 5 day VWAP to 17 June 2022 (inclusive) of Gold Road's share price, with the 17 June 2022 the last practicable date prior to instructions given to the share registry to issue the shares.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

In consideration for the cancellation of those DGO unlisted options in accordance with the Bid Implementation Agreement entered into by Gold Road and DGO on 4 April 2022.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

GOR: ORDINARY FULLY PAID 885,811,956

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

GORAW: PERFORMANCE RIGHTS 7,002,247



Part 5 - Other Listing Rule requirements

- 5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,100,439

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No