

ASX ANNOUNCEMENT

22 JUNE 2022

Extension of ASF Loan Facility and Liu Loan Facility

Rey Resources Limited (**Rey** or the **Company**) is pleased to announce that ASF Group Limited has agreed to further extend the maturity date of its \$2 million loan facility (**ASF Loan Facility**) for 1 year from 31 October 2022 to 31 October 2023.

Further, Rey agrees with Ms Wanyan Liu, a substantial shareholder of the Company, for the increase of the loan facility amount provided to Rey (**Liu Loan Facility**) by \$4.5 million to a total of \$17 million and also extension of the maturity date of Liu Loan Facility to 31 October 2023.

Saved as aforesaid, all other terms and conditions of ASF Loan Facility and Liu Loan Facility remain the same.

Authorised by:
Board of Rey Resources Limited

For further information please contact:

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