

Market Announcement

24 June 2022

Bindi Metals Limited (ASX: BIM) – Admission and Quotation

Description

Bindi Metals Limited ('BIM') was admitted to the Official List of ASX on Friday, 24 June 2022.

The securities of BIM will commence quotation at 12.00pm AEST on Tuesday, 28 June 2022.

BIM raised \$4,800,000 pursuant to the offer under its prospectus dated 5 April 2022 by the issue of 24,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 26,477,501
ASX code	BIM
Time	12.00pm AEST
Date	Tuesday, 28 June 2022
ASX trade abbreviation	BINDIMETAL
ISIN	AU0000217580
Registered office	Bindi Metals Limited Address: Level 11, London House, 216 St Georges Terrace, Perth WA 6000 Phone: +61 8 9481 0389 Email: info@bindimetals.com.au
Company secretary	Aida Tabakovic
Share Registry	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth, WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 1.20 of the Prospectus
Activities	Mining exploration
Lead manager	Taurus Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	3,322,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 June 2024, being 24 months from the date of Quotation.

10,500,000 options exercisable at \$0.30 on or before 27 October 2024, classified by ASX as restricted securities and to be held in escrow until 28 June 2024, being 24 months from the date of Quotation.

300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 November 2022, being 12 months from the date of issue.

1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 June 2023, being 12 months from the date of issue.

Other securities not quoted

N/A

Need more information?

For further information, please refer to BIM's Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 850 505 (within Australia) or + 61 3 9415 4000 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Laura Gomme

Adviser, Listings Compliance (Perth)