



27 June 2022

ASX Announcement

## Loyalty Options Placement of Shortfall

Western Australian nickel sulphide explorer, **DMC Mining Limited (ASX: DMM) (DMC or the Company)** is pleased to announce that it has completed the placement of shortfall in respect of the non-renounceable entitlement issue of loyalty options announced to ASX on 22 April 2022 (“Entitlement Issue”) that closed on Friday, 20 May 2022.

The Company issued 4,751,204 shortfall Options at an issue price of \$0.005 per option to raise an additional \$23,756.02 before costs, bringing the total amount raised under the Entitlement Issue to approximately \$115,875 before costs.

Any excess applications from the shortfall offer will be refunded by the share registry shortly.

The Company would like to thank the Lead Manager, CPS Capital Group Pty Ltd (AFSL 294848) (‘CPS’) for its assistance during the Entitlement Issue including placement of 50% the shortfall options in accordance with the underwriting agreement.

Approved for release by the Board of Directors

For further information, please contact:

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### Follow us



### DMC Mining Limited

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## About DMC MINING LIMITED (ASX:DMM)

DMC Mining is a **dedicated nickel sulphide explorer in Western Australia**. The large tenement holding (**~940km<sup>2</sup>**) throughout the Fraser Range and at Ravensthorpe, located at the **margins of the Yilgarn Craton** where numerous world class deposits have been discovered.

Although an explorer, DMC provide investors with excellent exposure to the **growing demand for EV batteries**.

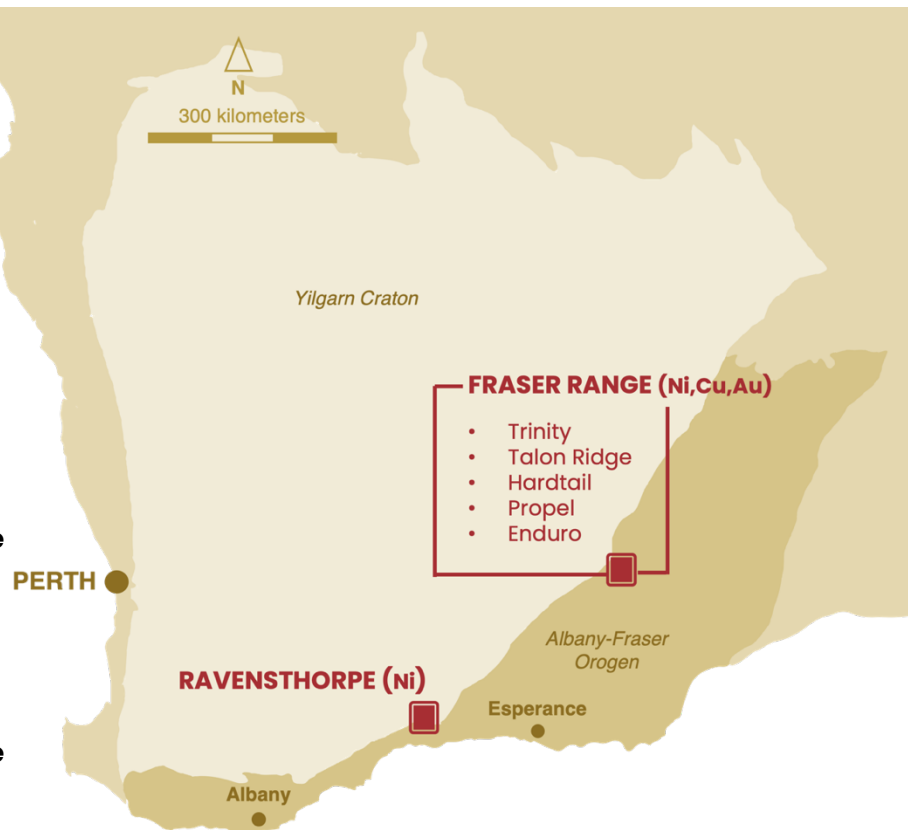
Debuted on the ASX in late 2021, the company is focused on delivering on its exploration programmes and providing tangible results for investors. Our modern approach to nickel exploration will result in a more streamlined and cost-efficient exploration process that will ultimately deliver higher returns for investors.

### Trinity Project (Fraser Range)

- 6 high priority targets
- ~15km west of Nova Nickel Mine (ASX:IGO)

### Ravensthorpe Nickel Project

- Highly prospective nickel sulphide setting
- 15km of Bandalup ultramafics
- EM survey completed



## **Directors & Management**

### **David Sumich**

Executive Chairman

### **William (Bill) Witham**

Non Executive Director

### **Bruce Franzen**

Non Executive Director

### **CSA Global**

Consulting Exploration Manager

### **A.C.N**

648 372 516

### **Shares on Issue**

46.35 mill

### **Options ;**

1.0 mill ( \$0.30 exp Dec 2024 )

25.575 mill ( \$0.20 exp April 2026 )