

Announcement Summary

Entity name

HEALTH HOUSE INTERNATIONAL LIMITED

Date of this announcement

Wednesday June 29, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HHIAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,289,946	28/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTH HOUSE INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149197651

1.3 ASX issuer code

HHI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/6/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jun-2022 15:59	New - Proposed issue of securities - HHI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HHIAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

28/6/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Unquoted options exercisable at \$0.01 on or before 28 June 2025.

Issue details

Number of +securities

3,289,946

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued under the terms of the Zelira short-term loan facility following the termination of the Scheme of Arrangement announced 22 June 2022.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HHI : ORDINARY FULLY PAID	135,766,783

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HHIAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,289,946
HHIAH : CLASS C PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAD : ORDINARY FULLY PAID RESTRICTED	5,562,900
HHIAE : ORDINARY FULLY PAID RESTRICTED	12,887,100
HHIAF : CLASS A PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAG : CLASS B PERFORMANCE SHARES RESTRICTED	12,300,000
HHIAA : ORDINARY FULLY PAID RESTRICTED	24,007,838