

**GoldOz Limited**

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29 June 2022

EXTENSION OF OFFER PERIOD

GoldOz Limited (ASX:G79) ("**GoldOz**" or "the **Company**") lodged a prospectus with ASIC on 2 May 2022 ("**Prospectus**") to raise a minimum of \$5,500,000 (before costs) through the issue of 27,500,000 shares at \$0.20 each. ("**Public Offer**").

The Company advises that subscriptions are in progress and is seeking to further extend the Public Offer.

On 7 June 2022 the Company announced an extension of the closing date of the Public Offer, to 5.00pm (WST) on 30 June 2022.

The Company anticipates that the Public Offer will be completed in accordance with the following revised indicative timetable subject to the right of the Company to close the Public Offer early or further extend the closing date:

REVISED INDICATIVE TIMETABLE

Closing Date of Priority Offer	5.00pm (WST) Wednesday 31 August 2022
Closing Date of General Offer	7 September 2022
Settlement of Acquisition and issue of shares under Offer	9 September 2022
Expected date of Reinstatement to trading (subject to the Company re-complying with Chapters 1 & 2 of the Listing Rules)	15 September 2022

FOR FURTHER INFORMATION, PLEASE CONTACT:

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