

# Market Announcement

29 June 2022

## Oceana Lithium Limited (ASX: OCN) – Admission and Quotation

### Description

Oceana Lithium Limited ('OCN') was admitted to the Official List of ASX on Wednesday, 29 June 2022.

The securities of OCN will commence quotation at 12:00pm AEST on Friday, 1 July 2022.

OCN raised \$6,000,000 pursuant to the offer under its prospectus dated 4 April 2022 as varied by supplementary prospectus dated 23 June 2022 by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 33,525,000
ASX code	Fully paid ordinary shares: OCN
Time	12:00pm AEST
Date	Friday, 1 July 2022
ASX trade abbreviation	<b>OCEANLITHI</b>
ISIN	Fully paid ordinary shares: AU0000217648
Registered office	Minerva Corporate Address: Level 8, 99 St Georges Terrace, Perth WA 6000 Phone: 08 9486 4036 Email: dan.smith@oceanalithium.com.au
Company secretary	Dan Smith
Share Registry	Computershare Investor Services Pty Limited Address: 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.9 of the Prospectus
Activities	Mineral Exploration
Lead manager	Westar Capital Ltd

<b>Underwriter</b>	<b>No</b>
<b>ASX restricted securities</b>	<p>26,823,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2024, being 24 months from the date of Quotation.</p> <p>9,250,000 options exercisable at \$0.30 on or before 1 April 2026, classified by ASX as restricted securities and to be held in escrow until 1 July 2024, being 24 months from the date of Quotation.</p> <p>3,000,000 options exercisable at \$0.30 on or before 10 June 2026, classified by ASX as restricted securities and to be held in escrow until 1 July 2024, being 24 months from the date of Quotation.</p> <p>3,500,000 options exercisable at \$0.30 on or before 24 June 2025, classified by ASX as restricted securities and to be held in escrow until 1 July 2024, being 24 months from the date of Quotation.</p> <p>3,268,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 1 July 2024, being 24 months from the date of Quotation.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 November 2022, being 12 months from the date of issue.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 December 2022, being 12 months from the date of issue.</p> <p>189,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 December 2022, being 12 months from the date of issue.</p> <p>450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 December 2022, being 12 months from the date of issue.</p> <p>450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2022, being 12 months from the date of issue.</p> <p>1,162,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 March 2023, being 12 months from the date of issue.</p>
<b>Other securities not quoted</b>	<b>Nil</b>

### **What do I need to do and by when?**

For further information, please refer to OCN's Prospectus.

### **Need more information?**

For further information, please call the Company.

### **Disclaimer**

Please refer to the following [disclaimer](#).



**Issued by**

**James Rowe**

Head of Listings Compliance, Listings Compliance (Perth)