Announcement Summary

Entity name

OSMOND RESOURCES LIMITED

Date of this announcement

Friday July 01, 2022

The +securities the subject of this notification are:
☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options - exercisable at $0.35 on or before 30 June 2025.	1,250,000	01/07/2022

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

OSMOND RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ACN	649477734

1.3 ASX issuer code

OSM

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

1/7/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Please refer to ASX announcement dated 1 July 2022 for further information.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted options - exercisable at $0.35 on or before 30 June 2025.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02537434-6A1097910?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.35000000	30/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One unlisted option will convert into one fully paid ordinary share (ASX:OSM)

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

the market in an Appendix 3B

Please refer to ASX announcement dated 1 July 2022 for further information.

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Please refer to ASX announcement dated 1 July 2022 for further information.

Purpose of the issue

Other

Additional Details

Please refer to ASX announcement dated 1 July 2022 for further information.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
OSM : ORDINARY FULLY PAID	28,100,001

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OSMAA : ORDINARY FULLY PAID RESTRICTED	1,700,007
OSMAB : ORDINARY FULLY PAID RESTRICTED	200,000
OSMAC : ORDINARY FULLY PAID RESTRICTED	200,000
OSMAD : ORDINARY FULLY PAID RESTRICTED	300,000
OSMAE : ORDINARY FULLY PAID RESTRICTED	1,700,000
OSMAF : ORDINARY FULLY PAID RESTRICTED	900,000
OSMAG : ORDINARY FULLY PAID RESTRICTED	16,466,668
OSMAH : OPTION EXPIRING 20-APR-2025 RESTRICTED	5,500,000
New class - code to be confirmed : Unlisted options - exercisable at $0.35 on or before 30 June 2025.	1,250,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☑ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
☑ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,250,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
☑ No