

Announcement Summary

Entity name

DE GREY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
DEGAV	OPTION EXPIRING 31-JUL-2023 EX NIL	230,418	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DE GREY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 65094206292

1.3 ASX issuer code DEG

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

1/7/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DEGAV : OPTION EXPIRING 31-JUL-2023 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

230,418

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of	cessation
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30/6/2022

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEG : ORDINARY FULLY PAID	1,408,843,525

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEGAN : PERFORMANCE RIGHTS	1,681,854
DEGAU : OPTION EXPIRING 03-DEC-2024 EX NIL	3,039,552
DEGAV : OPTION EXPIRING 31-JUL-2023 EX NIL	1,372,822
DEGAT : OPTION EXPIRING 29-JUL-2022 EX NIL	450,454
DEGAA : SHARE RIGHTS	21,816

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.