

Expiry of Unlisted Options

Matador Mining Limited (ASX: MZZ; OTCQX: MZZMF; FSE: MA3) ("Matador" or the "Company") advises that the following options have expired unexercised:

- 1,250,000 exercisable at \$0.35, expiry 1 July 2022
- 1,250,000 exercisable at \$0.40, expiry 1 July 2022
- 1,250,000 exercisable at \$0.45, expiry 1 July 2022
- 1,250,000 exercisable at \$0.50, expiry 1 July 2022
- 1,700,000 exercisable at \$0.40, expiry 2 July 2022.
- 11,091,250 exercisable at \$0.23, expiry 2 July 2022

The capital structure of the Company following expiry of these options is:

LISTED SECURITIES		
ASX Code: MZZ	Fully paid ordinary shares	217,519,505

UNLISTED OPTIONS		
UNLISTED OPTIONS @ ZERO EXP 01/07/2024	434,793	
UNLISTED OPTIONS @ \$0.00 EXP 01/07/23	1,000,000	
UNLISTED OPTIONS @ \$0.00 EXP 01/07/23	1,000,000	
UNLISTED OPTIONS @ \$0.00 EXP 01/07/23	624,201	
UNLISTED OPTIONS @ \$0.00 EXP 01/07/25	1,899,667	
UNLISTED OPTIONS @ \$0.63 EXP 18/11/23	900,000	
UNLISTED OPTIONS @ \$0.00 EXP 18/11/23	300,000	
UNLISTED OPTIONS @ \$0.26 EXP 1/5/29	2,750,000	
UNLISTED OPTIONS @ \$0.00 EXP 1/7/24	1,437,997	
UNLISTED OPTIONS @ \$0.00 EXP 1/7/26	1,552,577	
UNLISTED OPTIONS @ \$0.00 EXP 1/7/24	429,000	
UNLISTED OPTIONS @ \$0.00 EXP 1/7/26	858,000	

Carol Marinkovich
Company Secretary

This announcement has been authorised for release by the Managing Director.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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