

# Market Announcement

4 July 2022

## MetalsGrove Mining Limited (ASX: MGA) – Admission and Quotation

### Description

MetalsGrove Mining Limited ('MGA') was admitted to the Official List of ASX on Monday, 4 July 2022.

The securities of MGA will commence quotation at 1:00pm AEST on Wednesday, 6 July 2022.

MGA raised \$6,400,000 pursuant to the offer under its prospectus dated 13 May 2022 by the issue of 32,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 36,000,500
ASX code	MGA
Time	1:00pm AEST
Date	Wednesday, 6 July 2022
ASX trade abbreviation	METALSGROV
ISIN	AU0000223257
Registered office	Address: 6/123A Colin Street, West Perth WA 6005 Phone: +61 8 6388 2725 Email: info@metalsgrove.com.au
Company secretary	Jack Rosagro
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mining Exploration
Lead manager	Ventnor Securities Pty Ltd
Underwriter	N/A
ASX restricted securities	15,509,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 July 2024, being 24 months from the date of Quotation.

---

250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 May 2023, being 12 months from the date of issue.

950,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 June 2023, being 12 months from the date of issue.

5,500,000 options exercisable at \$0.30 on or before 22 December 2024, classified by ASX as restricted securities and to be held in escrow until 6 July 2024, being 24 months from the date of Quotation.

4,270,000 performance rights classified by ASX as restricted securities and to be held in escrow until 6 July 2024, being 24 months from the date of quotation.

---

Other securities not quoted	n/a
-----------------------------	-----

---

### What do I need to do and by when?

For further information, please refer to MGA's Prospectus.

### Need more information?

For further information, please call the Company on +61 8 6388 2725.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Nikki Ciavatta**

Adviser, Listings Compliance (Perth)