

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Angel Seafood Holdings Ltd
ABN	38 615 035 366

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Isaac Lee Halman
Date of last notice	21 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Angel Oysters Pty Ltd ATF Halman Family Trust, of which Mr Halman is beneficiary Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman ATF Halman Super Fund
Date of change	4 July 2022
No. of securities held prior to change	<u>Isaac Lee Halman:</u> 2,000,002 fully paid ordinary shares <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super Fund A/C>:</u> 2,004,099 fully paid ordinary shares <u>Angel Oysters Pty Ltd <Halman Family A/C></u> 21,766,109 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	N/A
Number disposed	9,591,283

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$1,918,256.60 (being \$0.20 per share)
No. of securities held after change	<u>Isaac Lee Halman:</u> 1,000,002 fully paid ordinary shares <u>Mr Isaac Lee Halman & Mrs Kady Jennifer Huxley Halman <Halman Super Fund A/C>:</u> 2,004,099 fully paid ordinary shares <u>Angel Oysters Pty Ltd <Halman Family A/C></u> 13,174,826 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer of shares to Valley Seas BidCo Pty Ltd pursuant to implementation of the Scheme of Arrangement annexed to the orders made by the Federal Court of Australia on 20 June 2022 (a copy of which is attached to the announcement on 20 June 2022)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.