Market Announcement

5 July 2022

Bubs Australia Limited (ASX: BUB) – Trading Halt (1)

Description

The securities of Bubs Australia Limited ('BUB') will be placed in trading halt at the request of BUB, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 6 July 2022.

Issued by

Sandra Wutete
Principal Adviser, Listings Compliance (Perth)

Bubs Australia Limited
ACN 060 094 742
23-29 Nina Link, Dandenong South
VIC 3175 Australia

1800 2827 2878 (1800 BUBS AUST)
info@bubsaustralia.com

5 July 2022

ASX Compliance Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Trading Halts Perth - via tradinghaltsperth@asx.com.au

Dear Sir/Madam

REQUEST FOR TRADING HALT: BUBS AUSTRALIA LIMITED (ASX Code: BUB)

Pursuant to Listing Rule 17.1, Bubs Australia Limited (ACN 060 094 742) (**Bubs**) requests that the securities of Bubs are placed in a trading halt with effect from the commencement of trading on Tuesday, 5 July 2022.

Bubs provides the following information for the purposes of Listing Rule 17.1:

(a) the trading halt is requested pending an announcement by Bubs about a proposed equity raising (comprising a fully underwritten accelerated non-renounceable pro-rata entitlement offer and a fully underwritten placement), and to allow the institutional elements of that equity raising to take place;

(b) Bubs requests that the trading halt remain in place until the earlier of:

  (i) the commencement of trading on Wednesday, 6 July 2022; and

  (ii) the Company making an announcement to ASX about the results of the institutional elements of the equity raising; and

(c) Bubs is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

This request has been authorised for release to ASX by the Board of Directors of Bubs.

Yours sincerely

Jay Stephenson
Company Secretary