



Announcement Summary

Entity name

CALIDUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 05, 2022

The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAI	ORDINARY FULLY PAID	3,346,300	05/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98006640553

1.3 ASX issuer code

CAI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAU : OPTION EXPIRING 11-DEC-2025 EX \$0.00

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	And the date the restrictions on transfer have ceased or will cease
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167,500

6/5/2022

Issue date

5/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

167,500

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan with a vesting condition at first gold pour as announced on 6 May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Calidus confirms that it had applied to ASIC Class Order 14/1000 after shareholder approval of the Company's Employee Securities Incentive Plan on 3 December 2020.

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAZ : OPTION EXPIRING 16-FEB-2024 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

50,000

And the date the restrictions on transfer have ceased or will cease

6/5/2022



Issue date

5/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

50,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan with a vesting condition at first gold pour as announced on 6 May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Calidus confirms that it had applied to ASIC Class Order 14/1000 after shareholder approval of the Company's Employee Securities Incentive Plan on 3 December 2020.

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAAA : OPTION EXPIRING 28-MAY-2024 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID



Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

150,000

And the date the restrictions on transfer have ceased or will cease

6/5/2022

Issue date

5/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan with a vesting condition at first gold pour as announced on 6 May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Calidus confirms that it had applied to ASIC Class Order 14/1000 after shareholder approval of the Company's Employee Securities Incentive Plan on 3 December 2020.

Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAV : OPTION EXPIRING 16-DEC-2025 EX NIL



TO (Existing Class)
ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease **And the date the restrictions on transfer have ceased or will cease**

128,800

6/5/2022

Issue date

5/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

128,800

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan with a vesting condition at first gold pour as announced on 6 May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Calidus confirms that it had applied to ASIC Class Order 14/1000 after shareholder approval of the Company's Employee Securities Incentive Plan on 3 December 2020.



Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class

FROM (Existing Class)

ASX +security code and description

CAIAO : OPTION EXPIRING 27-DEC-2024 EX NIL

TO (Existing Class)

ASX +security code and description

CAI : ORDINARY FULLY PAID

Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

2,850,000

And the date the restrictions on transfer have ceased or will cease

6/5/2022

Issue date

5/7/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,850,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration. Issued under the Company's Employee Securities Incentive Plan with a vesting condition at first gold pour as announced on 6 May 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Calidus confirms that it had applied to ASIC Class Order 14/1000 after shareholder approval of the Company's Employee Securities Incentive Plan on 3 December 2020.



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAI : ORDINARY FULLY PAID	406,710,958

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAIAR : OPTION EXPIRING 04-JUN-2025 EX NIL	250,000
CAIAY : OPTION EXPIRING 19-JAN-2023 EX NIL	220,000
CAIAV : OPTION EXPIRING 16-DEC-2025 EX NIL	0
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAS : OPTION EXPIRING 05-AUG-2025 EX NIL	300,000
CAIAAB : OPTION EXPIRING 31-DEC-2023 EX NIL	1,806,559
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	2,760,884
CAIAAD : OPTION EXPIRING 18-JAN-2023 EX NIL	750,000
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	220,407
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAJ : T1 NED OPTION EXPIRING 31-DEC-2023 EX NIL	115,268
CAIAAE : T1 EXECUTIVE OPTION EXPIRING 31-DEC-2023 EX NIL	341,979



CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAN : OPTION EXPIRING 27-DEC-2023 EX NIL	100,000
CAIAO : OPTION EXPIRING 27-DEC-2024 EX NIL	600,000
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
CAIAU : OPTION EXPIRING 11-DEC-2025 EX \$0.00	0
CAIAAA : OPTION EXPIRING 28-MAY-2024 EX NIL	0
CAIAZ : OPTION EXPIRING 16-FEB-2024 EX NIL	0