



# Market Announcement

5 July 2022

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## Angel Seafood Holdings Ltd (ASX: AS1) – Removal from Official List

### Description

Angel Seafood Holdings Ltd ('AS1') will be removed from the Official List at the close of trading on Tuesday, 5 July 2022 in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between AS1 and its shareholders in connection with the acquisition of all the issued capital in AS1 by Valley Seas BidCo Pty Ltd, a subsidiary of Laguna Bay Agricultural No 1 Pty Ltd.

### Issued by

**Sandra Wutete**

Principal Adviser, Listings Compliance (Perth)

5 July 2022

**NOT FOR PUBLIC RELEASE**

Ms Sandra Wutete  
Senior Adviser  
Listings Compliance (Perth)  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000  
By email: Sandra.Wutete@asx.com.au

**Electronic**

Dear Ms Wutete

## **Angel Seafood Holdings Ltd – Removal from Official Quotation**

### **1 Introduction**

1.1 Angel Seafood Holdings Ltd ACN 615 035 366 (ASX: AS1) (**Angel**) refers to its previous announcements in relation to the Scheme of Arrangement pursuant to which Valley Seas BidCo Pty Ltd ACN 657 211 606 (**BidCo**), a subsidiary of Laguna Bay Agricultural No 1 Pty Ltd ACN 608 464 624 (**Laguna Bay**), will acquire all of the shares in Angel (**Angel Shares**) (which entities associated with Laguna Bay do not already own) by way of a scheme of arrangement (with the exception of 16,178,927 shares held by Angel's CEO Isaac Halman and his affiliated entities) (**Scheme**).

1.2 As contemplated by the announcement on 4 July 2022, the purpose of this letter is to apply to ASX for a removal of Angel Shares from official quotation.

### **2 Removal from Official Quotation**

2.1 The Scheme was approved by Angel shareholders on Friday, 10 June 2022 and subsequently approved by the Federal Court of Australia on Monday, 20 June 2022. The orders of the Federal Court of Australia approving the Scheme were lodged with the Australian Securities and Investments Commission and the Scheme became legally effective on Tuesday, 21 June 2022.

2.2 Pursuant to ASX Listing Rule 17.2, the Angel Shares were suspended from official quotation from the close of trading on 21 June 2022.

2.3 Pursuant to ASX Listing Rule 17.11, Angel requests that it be removed from the official list of the ASX with effect from close of trade on Tuesday, 5 July 2022.

Please do not hesitate to contact us if you have any questions or require further information.

Yours faithfully



**Zac Halman**  
Director & CEO