Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

То	Company Name/Scheme	Family Zone Cyber Safety Ltd (FZO)

ACN/ARSN 167 509 177

1. Details of substantial holder (1)

Regal Funds Management Pty Limited and its associates Name

(see Annexure 1)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

1/07/2022 7/06/2022

The previous notice was given to the company on

The previous notice was dated

3/06/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

	Previous notice		Current notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY	100,314,172	12.20%	118,060,833	*13.82%	

^{*}The % substantial is based on the shares on issue of 854,419,706 as disclosed by the Company on 01-07-2022.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 2		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)		Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH UBS NOMINEES PTY LTD		UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	80,202,548 ORDINARY	80,202,548
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	9,084,148 ORDINARY	9,084,148
J.P MORGAN SECURITIES PLC	J.P. MORGAN PRIME NOMINEES LTD	J.P MORGAN SECURITIES PLC	HOLDER OF SHARES	3,107,571 ORDINARY	3,107,571
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	25,666,566 ORDINARY	25,666,566

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association		
REGAL PARTNERS LIMITED	100% OWNER OF REGAL FUNDS MANAGEMENT		
REGAL PARTNERS LIVITED	PTY LIMITED		

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
REGAL FUNDS MANAGEMENT PTY LIMITED	LEVEL 47, GATEWAY, 1 MACQUARIE PLACE,
REGAL FONDS MANAGEMENT PTT LIMITED	SYDNEY NSW 2000
REGAL PARTNERS LIMITED	LEVEL 47, GATEWAY, 1 MACQUARIE PLACE,
REGAL PARTNERS LIMITED	SYDNEY NSW 2000

Signature				
	print name	Kenny Ho	capacity	Company Secretary
	sign here	Kenny	date	5/07/2022

Annexure 1

Details of Substantial Holders

ACN	Name			
107 576 821	REGAL FUNDS MANAGEMENT PTY LIMITED			
129 188 450	REGAL PARTNERS LIMITED			

Annexure 2

Changes in Relevant Interests

			Consideration given in	Number of		Persons
		Nature of	relation to	securities	Class of	votes
Date	Person whose relevant interest changed	Change	change	affected	securities	affected
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
8/06/2022	Management Pty Limited)	Buy	102950.00	290000	Ordinary	290000
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
20/06/2022	Management Pty Limited)	Buy	62348.00	220000	Ordinary	220000
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
23/06/2022	Management Pty Limited)	Buy	70405.40	250108	Ordinary	250108
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					ĺ
24/06/2022	Management Pty Limited)	Buy	186840.00	600000	Ordinary	600000

	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
24/06/2022	Management Pty Limited)	Buy	125920.00	400000	Ordinary	400000
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
27/06/2022	Management Pty Limited)	Buy	52626.07	169263	Ordinary	169263
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
28/06/2022	Management Pty Limited)	Buy	741360.00	2400000	Ordinary	2400000
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
28/06/2022	Management Pty Limited)	Buy	56856.38	182145	Ordinary	182145
	Regal Funds Management Pty Limited (and Regal					
	Partners Limited by virtue of control of Regal Funds					
1/07/2022	Management Pty Limited)	Buy	4499949.30	13235145	Ordinary	13235145