

Announcement Summary

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**Entity name**

FRONTIER ENERGY LIMITED

**Date of this announcement**

Tuesday July 05, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiry 31/12/2024	3,746,000	28/06/2022
New class - code to be confirmed	Unlisted options expiry 31/12/2026	6,195,000	28/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FRONTIER ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

64139522553

### 1.3 ASX issuer code

FHE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/7/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiry 31/12/2024

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Young	Westmill Consulting Pty Ltd	191,000
Michael Young	Same	1,777,000
Chris Bath	Chivington Pty Ltd	554,000
Sam Lee Mohan	Same	485,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer notice of annual general meeting 2 May 2022. <https://wcsecure.weblink.com.au/pdf/FHE/02517012.pdf>

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.13000000	31/12/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary fully paid shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**Refer notice of annual general meeting 2 May 2022. <https://wcsecure.weblink.com.au/pdf/FHE/02517012.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

3,746,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiry 31/12/2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Michael Young

Same

3,554,000



## Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Michael Young	Westmill Consulting Pty Ltd	254,000
Chris Bath	Chivington Pty Ltd	1,108,000
Sam Lee Mohan	Same	554,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer notice of annual general meeting 2 May 2022. <https://wcsecure.weblink.com.au/pdf/FHE/02517012.pdf>

### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.13000000	31/12/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

#### Description

Ordinary fully paid shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer notice of annual general meeting 2 May 2022. <https://wcsecure.weblink.com.au/pdf/FHE/02517012.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

### Issue details

#### Number of +securities

6,195,000





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FHE : ORDINARY FULLY PAID	229,382,655

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FHEAF : OPTION EXPIRING 15-MAR-2022 EX \$0.60	2,000,000
FHEAH : OPTION EXPIRING 29-JAN-2024 EX \$0.22	2,000,000
FHEAI : OPTION EXPIRING 29-JAN-2024 EX \$0.26	2,000,000
FHEAJ : OPTION EXPIRING 01-JUL-2024 EX \$0.00	890,894
FHEAN : OPTION EXPIRING 23-FEB-2025 RESTRICTED	7,416,666
FHEAO : PERFORMANCE SHARES RESTRICTED	25,500,000
FHEAP : OPTION EXPIRING 23-FEB-2025 EX \$0.20	1,250,000
FHEAQ : OPTION EXPIRING 23-FEB-2025 EX \$0.25	625,000
FHEAR : OPTION EXPIRING 23-FEB-2025 EX \$0.40	625,000
FHEAK : ORDINARY FULLY PAID RESTRICTED	41,666,667
FHEAL : OPTION EXPIRING 23-FEB-2025 RESTRICTED	10,166,667
FHEAM : OPTION EXPIRING 23-FEB-2025 RESTRICTED	4,416,666
New class - code to be confirmed : Unlisted options expiry 31/12/2024	3,746,000





New class - code to be confirmed : Unlisted options expiry 31/12/2026

6,195,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13