

Market Announcement

6 July 2022

Regener8 Resources NL (ASX: R8R) – Admission and Quotation

Description

Regener8 Resources NL ('R8R') was admitted to the Official List of ASX on Wednesday, 6 July 2022.

The securities of R8R will commence quotation at 12:00 PM AEST on Friday, 8 July 2022.

R8R raised \$4,538,000 pursuant to the offer under its prospectus dated 3 May 2022 by the issue of 22,690,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 24,418,751
ASX code	Fully paid ordinary shares: R8R
Time	12:00 PM AEST
Date	Friday, 8 July 2022
ASX trade abbreviation	REGENER8
ISIN	Fully paid ordinary shares: AU0000222887
Registered office	Regener8 Resources NL Address: Level 1, 89 St Georges Terrace, Perth WA 6000 Phone: +61 (8) 9226 2011 Email: hello@regener8resources.com.au
Company secretary	Matthew Foy
Share Registry	Atomic Group Share Registry Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 644 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.15 of the Prospectus
Activities	Mineral exploration and development
Lead manager	CPS Capital Group Pty Ltd
Underwriter	N/A
ASX restricted securities	5,846,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 July 2024, being 24 months from the date of Quotation.

1,102,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 March 2023, being 12 months from the date of issue.

135,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 March 2023, being 12 months from the date of issue.

7,600,000 partly-paid shares, classified by ASX as restricted securities and to be held in escrow until 8 July 2024, being 24 months from the date of Quotation.

7,375,000 partly-paid shares, classified by ASX as restricted securities and to be held in escrow until 4 March 2023, being 12 months from the date of issue.

1,900,000 partly-paid shares, classified by ASX as restricted securities and to be held in escrow until 12 April 2023, being 12 months from the date of issue

3,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 8 July 2024, being 24 months from the date of quotation.

Other securities not quoted	n/a
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What do I need to do and by when?

For further information, please refer to R8R's Prospectus.

Need more information?

For further information, please call R8R.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)