



Announcement Summary

Entity name

MALLEE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 07, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MYL	ORDINARY FULLY PAID	111,815,039	01/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MALLEE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48124943728

1.3 ASX issuer code

MYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

30-Jun-2022 16:39

Announcement Title

New - Proposed issue of securities - MYL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MYL : ORDINARY FULLY PAID

Issue date

1/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %



Issue details

Number of +securities to be quoted

111,815,039

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of 91,973,769 Shares to Hartree in satisfaction of \$38,600,000 claim and issue 19,841,270 Liquidator Shares for an aggregate value of \$12,500,000 under the Deed of Company Arrangement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.457000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the MYL Notice of Meeting dated 27 May 2022 for further information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MYL : ORDINARY FULLY PAID	301,926,054

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYLAD : OPTION EXPIRING 07-NOV-2022 EX \$0.65	1,300,000
MYLAE : PERFORMANCE RIGHTS	4,653,175