

## CLARIFICATION REGARDING COMPLETION OF PROPOSED ACQUISITION

Regener8 Resources NL (ASX: R8R) (**Company**) refers to its previous announcement entitled “Statement of Confirmation” and wishes to clarify that it has successfully acquired the Kookynie Gold Project (as described in the Company’s prospectus dated 3 May 2022) and has issued 5,000,000 Shares and 1,500,000 Vendor Performance Rights to GTI Energy Ltd (formerly GTI Resources Ltd) and provided a cash payment of \$150,000 to GTI Energy Ltd by way of reimbursement costs in connection with historical exploration of the Kookynie Gold Project.

This ASX Announcement has been authorised for release by the Board.

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