



## Announcement Summary

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**Entity name**

PANTORO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday July 08, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| PNR                | ORDINARY FULLY PAID  | 1,102,730                          | 08/07/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANTORO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

30003207467

### 1.3 ASX issuer code

PNR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/7/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PNRAQ : OPTION EXPIRING 30-JUN-2024 EX VAR PRICES

**TO (Existing Class)****ASX +security code and description**

PNR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,102,730

The first date the options were exercised or other +convertible securities were converted

8/7/2022

The last date the options were exercised or other +convertible securities were converted

8/7/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

| Name of KMP     | Name of registered holder                         | Number of options being exercised or other +convertible securities being converted |
|-----------------|---------------------------------------------------|------------------------------------------------------------------------------------|
| Paul Cmrlec     | Paul Matthew Cmrlec                               | 294,695                                                                            |
| Scott Huffadine | Scott James Huffadine                             | 221,021                                                                            |
| Scott Balloch   | Mr Scott Martin Balloch & Mrs Sandra Jane Balloch | 137,524                                                                            |
| David Okeby     | David Okeby                                       | 122,790                                                                            |



**Issue date**

8/7/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,102,730

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued as part consideration for senior employees under the Company's long term incentive plan.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.185000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| PNR : ORDINARY FULLY PAID                 | 1,576,147,601                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>         | <b>Total number of +securities on issue</b> |
|---------------------------------------------------|---------------------------------------------|
| PNRAB : OPTION EXPIRING 08-NOV-2022 EX 20.5C      | 1,500,000                                   |
| PNRAQ : OPTION EXPIRING 30-JUN-2024 EX VAR PRICES | 1,294,282                                   |
| PNRAS : SHARE RIGHTS EXPIRING 19-NOV-2026 EX NIL  | 332,745                                     |
| PNRAR : OPTION EXPIRING 30-JUN-2026 EX NIL PRICE  | 7,583,056                                   |
| PNRAG : OPTION EXPIRING 30-SEP-2024 EX \$0.275    | 36,363,636                                  |