

ISSUE OF SHARES

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) confirms the issue of 7,500,000 ordinary shares (**Shares**) following the exercise of 7,500,000 unlisted options at \$0.03 expiring 31 August 2022 raising at total of \$225,000.

An Appendix 2A has been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

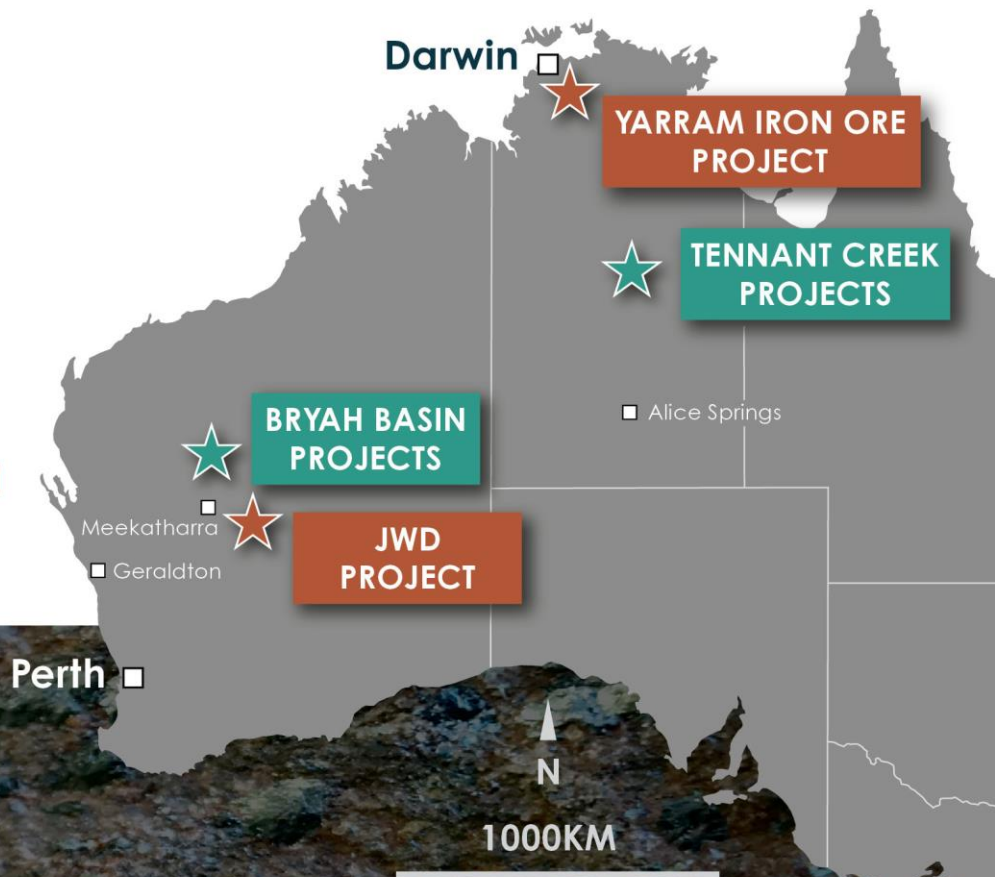
In respect of the Shares, CUF gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Announcement released with authority of the CuFe Board of Directors.

Yours faithfully
CuFe Ltd

Catherine Grant-Edwards
Company Secretary



About CuFe Ltd

CuFe Ltd (ASX: CUF) is an emerging copper and iron ore company. Our strategy is focused on near-term, high grade premium product iron ore projects and maintaining exposure to strategic metals. The company has interests in various projects and tenements prospective for iron ore, copper and gold, all located in Australia. In October 2021, the Company commenced shipping from the JWD Project located in Western Australia.

Registered Office

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Share Registry


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For further announcements
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