



ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Appointment of Auramet to advance financing for the Nyanzaga Gold Project in Tanzania

OreCorp Limited (ASX: ORR) (**OreCorp** or the **Company**) is pleased to advise that it has appointed Auramet International LLC (**Auramet**) to provide financial advisory services in connection with the securing of project financing for the development of the Nyanzaga Gold Project in Tanzania.

Auramet is a leading international financial advisor to the mining and metals industry, with strong experience in Africa, including Tanzania. Auramet provides a broad array of services to the industry and has been involved in the successful execution of many project financing arrangements for mining companies.

OreCorp's CEO and Managing Director, Matthew Yates commented:

"The appointment of Auramet is an important milestone for OreCorp. The Company remains on track to conclude the Definitive Feasibility Study in the third quarter of 2022 and Auramet's appointment provides further expertise and support as OreCorp moves towards development of the Nyanzaga Gold Project."

Authorised for release on behalf of the Company by:

Matthew Yates

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ORECORP
LIMITED

ASX RELEASE:
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ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman
Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Jessica O'Hara
Company Secretary

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania.