

Announcement Summary

Entity name

ARGENICA THERAPEUTICS LIMITED

Date of this announcement

Monday July 11, 2022

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000	06/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

637578753

1.3 ASX issuer code

AGN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/7/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

OPTION EXPIRING 06-JUL-2025 EX \$0.65

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

6/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Option terms are as outlined in section 8.2 of the IPO Prospectus (URL link below) except for the exercise price and expiry date which are as outlined in this announcement. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-resear-ch/1.0/file/2924-02383311-6A1036206?access_token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.65000000

6/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

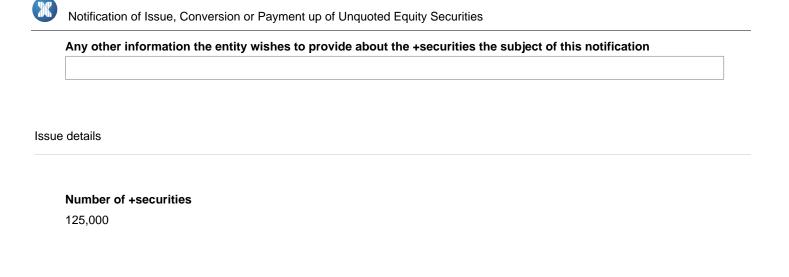
Other

Description

AGN: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02383311-6A1036206?access_token=8 3ff96335c2d45a094df02a206a39ff4





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

AGN: ORDINARY FULLY PAID 64,296,498

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGNAF : OPTION EXPIRING 06-AUG-2023 EX \$0.30	800,000
AGNAH : OPTION EXPIRING 10-JUN-2024 EX \$0.65	600,000
AGNAG : OPTION EXPIRING 01-APR-2025 EX \$1.10	300,000
AGNAD : ORDINARY FULLY PAID RESTRICTED	22,625,752
AGNAE : OPTION EXPIRING 30-SEP-2024 RESTRICTED	8,300,000
New class - code to be confirmed : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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