

**Announcement Summary**

Entity name

ODESSA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 11, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ODEAP	OPTION EXPIRING 11-JUL-2022 EX \$0.035	800,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	11/07/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ODESSA MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/7/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ODEAP : OPTION EXPIRING 11-JUL-2022 EX \$0.035	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
800,000	
Reason for cessation	
Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	
Date of cessation	Is the entity paying any consideration for the cessation?
11/7/2022	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	537,151,108

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAN : OPTION EXPIRING 22-MAR-2023 EX \$0.20	130,000
ODEAP : OPTION EXPIRING 11-JUL-2022 EX \$0.035	0
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAQ : ORDINARY FULLY PAID RESTRICTED	100,151,672
ODEAR : ORDINARY FULLY PAID RESTRICTED	96,170,712
ODEAS : OPTION EXPIRING 11-JAN-2026 RESTRICTED	51,075,840
ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED	100,585,352

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.