

Announcement Summary

Entity name

MATRIX COMPOSITES & ENGINEERING LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 11, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
MCEAA	PERFORMANCE RIGHTS	828,164	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	27/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MATRIX COMPOSITES & ENGINEERING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

54009435250

1.3 ASX issuer code

MCE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/7/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MCEAA: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

828,164

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

7/5/2022

27/5/2022

Any other information the entity wishes to notify to ASX about the cessation?

☑ No

The total number of unquoted equity securities on issue following the cessation, as specified in Part 3.2 of this form, does not include the 1,633,467 Performance Rights and 4,852,071 Options issued to KMPs on 29 January 2021 as notified in the Appendix 3G lodged with ASX on 29 January 2021.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

MCEAJ: OPTION EXPIRING 08-MAR-2025 EX \$0.32

Total number of +securities on issue

5,255,682

MCE: ORDINARY FULLY PAID 146,071,429

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

MCEAA: PERFORMANCE RIGHTS

8,315,819

MCEAB: SHARE APPRECIATION RIGHTS

8,937,330

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.