

Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Date of this announcement

Monday July 11, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted warrants expiring on 7 July 2027 with an exercise price of \$0.20.	25,000,000	11/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued under an agreement with PURE Asset Management, refer announcement dated 7 July 22.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unquoted warrants expiring on 7 July 2027 with an exercise price of \$0.20.	
+Security type	ISIN code	
Other		

Date the +securities the subject of this notification were issued

11/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

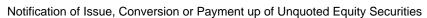
https://www.asx.com.au/asxpdf/20220707/pdf/45bmsw10fgw307.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A.





Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	412,769,439

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,685,770
KSNAJ : PERFORMANCE RIGHTS	3,331,329
KSNAF : OPTION EXPIRING 31-JUL-2023 EX \$0.01	6,818,841
KSNAG : OPTION EXPIRING 31-JUL-2023 EX \$0.01	2,707,994
KSNAH : OPTION EXPIRING 31-JAN-2023 EX \$0.25	600,000
KSNAI : OPTION EXPIRING 30-JUN-2023 EX \$0.50	900,000
KSNAN : OPTION EXPIRING 14-DEC-2024 EX NIL	326,233
New class - code to be confirmed : Unquoted warrants expiring on 7 July 2027 with an exercise price of \$0.20.	25,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

25,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No