

# Market Announcement

12 July 2022

## Botala Energy Ltd (ASX: BTE) – Admission and Quotation

### Description

Botala Energy Ltd ('BTE') was admitted to the Official List of ASX on Tuesday, 12 July 2022.

The securities of BTE will commence quotation at 2:30PM AEST on Thursday, 14 July 2022.

BTE raised \$5,000,000 pursuant to the offer under its prospectus dated 16 May 2022 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

|                           |   |
|---------------------------|---|
| Quoted securities         | Fully paid ordinary shares: 52,160,000  |
| ASX code                  | Fully paid ordinary shares: BTE   |
| Time                      | 2:30PM AEST   |
| Date                      | Thursday, 14 July 2022  |
| ASX trade abbreviation    | BOTALA  |
| ISIN                      | Fully paid ordinary shares: AU0000224552  |
| Registered office         | C/- Carbon Accountants & Business Consultant<br>Address: 24 Hasler Road, Osborne Park, WA 6017<br>Phone: 08 6444 6645<br>Email: secretary@botalaenergy.com.au                   |
| Company secretary         | Craig Basson  |
| Share Registry            | Computershare Investor Services Pty Limited<br>Address: Level 11, 172 St Georges Terrace, Perth, WA Australia<br>Phone: 08 9323 2000<br>Email: web.queries@computershare.com.au |
| Balance date              | 30 June   |
| CHESS                     | Participating. CHESS and Issuer Sponsored.  |
| Place of incorporation    | Western Australia   |
| Dividend policy           | See section 3.8 of the Prospectus   |
| Activities                | Coal-bed Methane (CBM) exploration and development  |
| Lead manager              | GTT Ventures Pty Ltd  |
| Underwriter               | N/A   |
| ASX restricted securities | 82,872,927 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2024, being 24 months from the date of Quotation.       |

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650,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022, being 12 months from the date of issue.

386,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 September 2022, being 12 months from the date of issue.

120,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 September 2022, being 12 months from the date of issue.

17,707,000 options exercisable at \$0.25 on or before 28 February 2025, classified by ASX as restricted securities and to be held in escrow until 14 July 2024, being 24 months from the date of Quotation.

4,688,957 options exercisable at \$0.25 on or before 12 July 2025, classified by ASX as restricted securities and to be held in escrow until 14 July 2024, being 24 months from the date of Quotation.

1,000,000 options exercisable at \$0.25 on or before 28 February 2025, classified by ASX as restricted securities and to be held in escrow until 30 November 2022, being 12 months from the date of issue.

3,000,000 performance rights exercisable on or before 5 November 2024 subject to satisfaction of vesting conditions described in the Prospectus, classified by ASX as restricted securities and to be held in escrow until 14 July 2024, being 24 months from the date of Quotation.

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**Other securities not quoted**

N/A

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**What do I need to do and by when?**

For further information, please refer to BTE's Prospectus.

**Need more information?**

For further information, please call the Offer Information Line on 1800 954 648 (within Australia) or +61 3 9938 4364 (outside Australia) from 8:30am to 5:00pm (Sydney time), Monday to Friday (excluding public holidays).

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Jonathan Bisset**

Senior Compliance Adviser, Listings Compliance (Melbourne)