

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MetalsGrove Mining Limited
ABN	18 655 643 039

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Haidong Chi
Date of last notice	06 July 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(1) Indirect (2) Indirect (3) Direct
Nature of indirect interest (including registered holder)	(1) Director KMG LOGISTICS PTY LTD (2) Director FOUNTAIN STREAM PTY LTD (3) N/A
Date of change	(1) N/A (2.1) N/A (2.2) N/A (2.3) N/A (2.4) N/A (3) 06 July 2022, 08 July 2022, 11 July 2022

⁺ See [chapter 19](#) for defined terms.

No. of securities held prior to change	<p>(1) 1,000,000 - UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.1) 2,500,000 - FULLY PAID ORDINARY SHARES</p> <p>(2.2) 2,500,000 - ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.3) 500,000 - UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.4) 1,350,000 - PERFORMANCE RIGHTS - ESC 24M FROM QUOTATION</p> <p>(3) NIL - FULLY PAID ORDINARY SHARES</p>
Class	<p>(1) UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.1) FULLY PAID ORDINARY SHARES</p> <p>(2.2) ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.3) UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.4) PERFORMANCE RIGHTS - ESC 24M FROM QUOTATION</p> <p>(3) FULLY PAID ORDINARY SHARES</p>
Number acquired	<p>(1) NIL</p> <p>(2.1) NIL</p> <p>(2.2) NIL</p> <p>(2.3) NIL</p> <p>(2.4) NIL</p> <p>(3) 330,000 - FULLY PAID ORDINARY SHARES</p>
Number disposed	<p>(1) NIL</p> <p>(2.1) NIL</p> <p>(2.2) NIL</p> <p>(2.3) NIL</p> <p>(2.4) NIL</p> <p>(3) NIL</p>
Value/Consideration	<p>(1) N/A</p> <p>(2.1) N/A</p> <p>(2.2) N/A</p> <p>(2.3) N/A</p> <p>(2.4) N/A</p> <p>(3) \$49,450.00 - FULLY PAID ORDINARY SHARES</p>

No. of securities held after change	<p>(1) 1,000,000 - UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.1) 2,500,000 - FULLY PAID ORDINARY SHARES</p> <p>(2.2) 2,500,000 - ESCROWED SHARES - 24M FROM QUOTATION</p> <p>(2.3) 500,000 - UNLISTED OPT @ \$0.30 EXP 22/12/2024 - ESC 24M FROM QUOTATION</p> <p>(2.4) 1,350,000 - PERFORMANCE RIGHTS - ESC 24M FROM QUOTATION</p> <p>(3) 330,000- FULLY PAID ORDINARY SHARES</p>
Nature of change	<p>(1) N/A</p> <p>(2.1) N/A</p> <p>(2.2) N/A</p> <p>(2.3) N/A</p> <p>(2.4) N/A</p> <p>(3) On Market Purchase</p>

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See [chapter 19](#) for defined terms.