



ASX Announcement

12 July 2022

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Directors

Jon Wild, Chairman

Mathew Walker, Corporate
Director

Sean Smith, CEO

Steve Samuel, Company
Secretary

Issued Capital

ASX Code: FGL

202,652,195 Ordinary Shares

**29,500,000 Listed options
exercisable at \$0.10 on or before
20 July 2024**

Overview

Frugl is a retail intelligence ecosystem that acquires publicly available grocery data, enriches it, and utilises it to power two independent retail platforms; Frugl Grocery and InFocus Analytics.

With management drawn from major Australian and International retail organisations, Frugl combines retail experience, expertise in data analytics, and enterprise-scale data sets ready for immediate commercialisation.

CLEANSING NOTICE UNDER SECTION 708A THE CORPORATIONS ACT 2001 (CTH)

Frugl Group Limited (ASX: FGL) ("**Frugl**" or the "**Company**") advises that the Company has issued a total of 1,102,195 fully paid ordinary shares (**Shares**) to a consultant to the Company providing investor relations services (being an unrelated party to the Company).

Details of the Shares issued are contained within the Appendix 2A.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that, as at the date of this notice:

- a) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- b) The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) There is no information:
 - i. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. The rights and liabilities attaching to the Shares.

This announcement has been authorised by the Board of Frugl Group Limited.

For, and on behalf of, the Board of the Company

Jon Wild

Chairman

Frugl Group Limited

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