



Announcement Summary

Entity name

LYNCH GROUP HOLDINGS LIMITED

Date of this announcement

Wednesday July 13, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options over fully paid ordinary shares in Lynch Group Holdings Limited (ASX: LGL)	2,551,587	13/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LYNCH GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35608543219

1.3 ASX issuer code

LGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options over fully paid ordinary shares in Lynch Group Holdings Limited (ASX: LGL)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Steve Wood	Same	273,955
David Di Pietro	Same	399,561
Dirk Vlaar	Same	215,628

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://cms.lynchgroup.com.au/storage/asx/2021/LGL-Option-Plan-Rules.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 2.24000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

2,551,587 Options over fully paid ordinary shares in ASX:LGL

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cms.lynchgroup.com.au//storage/asx/2021/LGL-Option-Plan-Rules.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,551,587

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGL : ORDINARY FULLY PAID	122,066,112

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGLAB : OPTION EXPIRING 30-JUN-2027 EX \$3.60	1,030,944
New class - code to be confirmed : Options over fully paid ordinary shares in Lynch Group Holdings Limited (ASX: LGL)	2,551,587



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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