

ASX Release

ASX code: K2F

13 July 2022

Correction to Appendix 3Y

K2fly Limited (K2F, K2fly or the Company) (ASX: K2F), refers to the Appendix 3Y for Brian Miller released to the market on 5 July 2022 (**5 July 2022 Appendix 3Y**).

The previously lodged 5 July 2022 Appendix 3Y inadvertently included a calculation error in relation to the number of shares held indirectly by Mr Miller after the change. The Company confirms that the number of shares held indirectly after the change is 371,229, and not 208,459 as previously reported.

The Company also refers to the Appendix 3Y for Brian Miller released to the market on 3 September 2021 (**3 September 2021 Appendix 3Y**).

An inadvertent error was made when providing information to the Company relating to the acquisition of shares on market. The number of shares purchased on the 3 September 2021 was 104,000, and not 102,000 as previously reported. The difference of 2,000 shares were acquired on 3 September 2021 by an on-market transaction for \$0.265 per share.

The above discrepancies were discovered during the preparation phase of the 2022 Annual Report.

An updated Appendix 3Y is attached to this announcement which reflects Brian Millers current interest (**13 July 2022 Appendix 3Y**). The 13 July 2022 Appendix 3Y includes the restated opening number of shares held indirectly by Mr Miller as being 371,229 in respect to the 5 July 2022 Appendix 3Y and incorporates the additional purchase of shares omitted from the 3 September 2021 Appendix 3Y.

The Company advises that it is aware of its listing rule obligations in relation to these disclosures and specifically listing rules 3.19A and 3.19B. In this respect the Company makes the following statements about the attached Appendix 3Y:

1. The 13 July 2022 Appendix 3Y is being filed to correct an administrative oversight and administrative error;
2. The Company has informed all Directors of the disclosure requirements set out in listing rules 3.19A, 3.19B and s205G of the Corporations Act 2001. In addition, the Company has adopted a Securities Trading Policy which has been disclosed to the market and outlines the requirements for disclosure and approval of all securities trading; and
3. The Company is confident that the arrangements it currently has in place are adequate and doesn't believe that any additional steps are required to ensure ongoing compliance with listing rule 3.19B.

Announcement released with authority of Brian Miller.

For further information, please contact:

Nic Pollock, Chief Executive Officer, K2fly Limited. T: +61 419 280 700. E: nic.p@k2fly.com

Glen Zurcher, Investor Relations. T: +61 420 249 299. E: glen.z@k2fly.com

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About K2fly

K2fly Limited (ASX: K2F) is an ASX listed technology provider of enterprise-level Resource Governance solutions for '**net positive impact**' in Environmental, Social and Governance (ESG) compliance, disclosure and technical assurance, to operations of mining and asset intensive industries through its platform-based SaaS cloud solutions.

Our solutions address many industry challenges and help manage risk around clients' social license to operate concerning reporting & governance, reputation and disclosure demands.

Product & service offering: We deliver a suite of solutions across three key areas on a single platform:

- Natural Resource Governance
- Mineral Resource Governance
- Technical Assurance

Customers: Spanning all continents, our customer base includes Australian and overseas tier-1 clients operating in 54 countries.

Strategy: Through acquisition, development, and partnerships, K2fly have assembled a unique platform that generates high margin SaaS recurring revenues, being rolled out globally. Our strategy is to 'land and expand' our offering with clients over time whereby additional solutions are rolled out to support central operational management and efficiency gains.

K2fly works closely with peak industry bodies, regulators, and our own industry advisory groups on ESG topics that are driven by rapidly changing regulations, community, and investor expectations to build fit for purpose industry solutions that adhere to recognised codes and standards.

Strategic alliances: K2fly has strategic alliances with global technology companies such as Esri (USA), SAP (Germany), Hitachi-ABB (Japan), Descartes Labs (USA).

Platform [overview](#)

Area	Solution	Related Acquisition
Natural Resource Governance	Heritage Management Land Access Ground Disturbance Tailings Management Mine Rehabilitation	Infoscope Infoscope Infoscope Decipher Decipher
Mineral Resource Governance	Resource Reporting Model Manager	RCubed RCubed, Sateva
Technical Assurance	Ore Blocker Mine Geology	Sateva Sateva

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	K2fly Limited
ABN	69 125 345 502

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Brian Peter Miller
Date of last notice	5 July 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Dr Roslyn Jane Carbon (spouse of Mr Brian Miller)
Date of change	3 September 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Direct: 2,776,141 Fully Paid Ordinary Shares Indirect: 371,229 Fully Paid Ordinary Shares 639,019 Unlisted Options exercisable at \$0.243 each on or before 26 November 2022 (subject to vesting conditions) 683,280 Unlisted Options exercisable at \$0.291 each on or before 25 November 2023 (subject to vesting conditions) 81,385 Unlisted Options exercisable at \$0 each on or before 27 November 2022 (subject to vesting conditions) 258,953 Unlisted Options exercisable at \$0.497 each on or before 27 November 2024 (subject to vesting conditions) 67,000 Unlisted Options exercisable at \$0 each on or before 30 June 2025 (subject to vesting conditions) 67,000 Unlisted Options exercisable at \$0 each on or before 30 June 2026 (subject to vesting conditions) 201,000 Unlisted Options exercisable at \$0 each on or before 30 June 2027 (subject to vesting conditions)
Class	Fully paid ordinary shares
Number acquired	2,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.265 per share

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	Direct: 2,778,141 Fully Paid Ordinary Shares Indirect: 371,229 Fully Paid Ordinary Shares 639,019 Unlisted Options exercisable at \$0.243 each on or before 26 November 2022 (subject to vesting conditions) 683,280 Unlisted Options exercisable at \$0.291 each on or before 25 November 2023 (subject to vesting conditions) 258,953 Unlisted Options exercisable at \$0.497 each on or before 27 November 2024 (subject to vesting conditions) 67,000 Unlisted Options exercisable at \$0 each on or before 30 June 2025 (subject to vesting conditions) 67,000 Unlisted Options exercisable at \$0 each on or before 30 June 2026 (subject to vesting conditions) 201,000 Unlisted Options exercisable at \$0 each on or before 30 June 2027 (subject to vesting conditions)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase of shares on market

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Released: 13 July 2022

+ See chapter 19 for defined terms.