

ASX ANNOUNCEMENT

ASX RELEASE: 13 July 2022

Notice Given Under Section 708A(5)(e) of the Corporations Act (Revised)

Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company) refers to the notice given under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) lodged with ASX on 14 June 2022 in relation to 10,000,000 fully paid ordinary shares and 631,249,995 options (**Options**) without disclosure under Part 6D.2 of the Corporations Act (the **Cleansing Notice**).

The Company advises that the Cleansing Notice was defective insofar as it purported to relate to the Options, as the Company was not in a position to issue a notice under s 708A(5)(e) of the Corporations Act in relation to the Options. Specifically, the Options were not in a class of securities that were quoted securities at all times in the 3 month period before the day on which they were issued, as required by s 708A(5)(a).

The Company confirms that none of the Options have been on-sold since they were issued, and the Company is taking steps to cancel those Options and re-issue them under a prospectus which it intends to lodge with the Australian Securities and Investments Commission (**Prospectus**). The purpose of the Prospectus is to ensure that the re-issued options can be quoted on ASX and traded by the option holders on-market, without any on-sale disclosure requirements.

The Company attaches a revised Cleansing Notice, which removes all references to the Options. This announcement, and the revised Cleansing Notice, are given pursuant to and in accordance with s 708A(9)(c) of the Corporations Act.

This announcement has been approved for release by:

Matthew Foy
Company Secretary
Xantippe Resources Limited
Phone: +61 8 6143 1840
Email: info@xantippe.com.au
www.xantippe.com.au

ASX ANNOUNCEMENT

14 June 2022

Notice Given Under Section 708A(5)(e) of the Corporations Act

Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that on 10 June 2022 it issued and allotted a total of 10,000,000 fully paid ordinary shares without disclosure under Part 6D.2 of the Corporations Act (**Securities**).

The Securities are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A with respect to the Securities issued was lodged on 10 June 2022 and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been approved for release by:

Matthew Foy
Company Secretary
Xantippe Resources Limited
Phone: +61 8 6143 1840
Email: info@xantippe.com.au
www.xantippe.com.au