

**To:** ASX Company Announcements Platform

**Fax:** +61 2 9347 0005

**From:** Jianzhuo Xu

ZHAOJIN CAPITAL LIMITED / ZHAOJIN INTERNATIONAL MINING CO., LTD

**Date:** 13 July 2022

**Subject:** Submission of Form 603 re: TIETTO MINERALS LIMITED

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**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **TIETTO MINERALS LIMITED**ACN/ARSN **143 493 118****1. Details of substantial holder (1)**Name **ZHAOJIN CAPITAL LIMITED / ZHAOJIN INTERNATIONAL MINING CO., LTD**ACN/ARSN (if applicable) **N/A**The holder became a substantial holder on **24/05/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY SHARES	49,792,819 FULLY PAID ORDINARY SHARES	49,792,819 FULLY PAID ORDINARY SHARES	5.19%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ZHAOJIN MINING INDUSTRY COMPANY LIMITED  SPARKY INTERNATIONAL COMPANY LIMITED	RELEVANT INTEREST UNDER SECTION 608(1)(b)-(c) OF THE CORPORATIONS ACT 2001 (CTH)	49,792,819 FULLY PAID ORDINARY SHARES
ZHAOJIN CAPITAL LIMITED	RELEVANT INTEREST UNDER SECTION 608(1)(a) OF THE CORPORATIONS ACT 2001 (CTH)	40,669,965 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	RELEVANT INTEREST UNDER SECTION 608(1)(a) OF THE CORPORATIONS ACT 2001 (CTH)	9,122,854 FULLY PAID ORDINARY SHARES

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ZHAOJIN CAPITAL LIMITED	ZHAOJIN CAPITAL LIMITED	ZHAOJIN CAPITAL LIMITED	40,669,965 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	ZHAOJIN INTERNATIONAL MINING CO., LTD	ZHAOJIN INTERNATIONAL MINING CO., LTD	9,122,854 FULLY PAID ORDINARY SHARES

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the

substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ZHAOJIN INTERNATIONAL MINING CO., LTD	14 APRIL 2022	A\$304,880		577,654 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	19 APRIL 2022	A\$500,898		947,446 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	20 APRIL 2022	A\$278,196		540,188 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	21 APRIL 2022	A\$153,000		300,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	22 APRIL 2022	A\$309,000		600,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	26 APRIL 2022	A\$150,000		300,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	27 APRIL 2022	A\$297,000		600,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	28 APRIL 2022	A\$286,077		583,832 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	29 APRIL 2022	A\$254,680		500,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	2 MAY 2022	A\$176,646		355,346 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	3 MAY 2022	A\$246,500		500,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	4 MAY 2022	A\$444,000		900,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	5 MAY 2022	A\$196,000		400,000 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	20 MAY 2022	A\$311,420		718,387 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	24 MAY 2022	A\$303,500		700,001 FULLY PAID ORDINARY SHARES
ZHAOJIN INTERNATIONAL MINING CO., LTD	10 JUNE 2022	A\$232,000		600,000 FULLY PAID ORDINARY SHARES
ZHAOJIN CAPITAL LIMITED	8 JULY 2022	A\$75,503		198,693 FULLY PAID ORDINARY SHARES

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ZHAOJIN MINING INDUSTRY COMPANY LIMITED	PARENT COMPANY WHICH CONTROLS SPARKY INTERNATIONAL COMPANY LIMITED
SPARKY INTERNATIONAL COMPANY LIMITED	PARENT COMPANY WHICH CONTROLS ZHAOJIN CAPITAL LIMITED AND ZHAOJIN INTERNATIONAL MINING CO., LTD

#### 7. Addresses

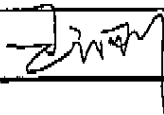
The addresses of persons named in this form are as follows:

Name	Address
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ZHAOJIN MINING INDUSTRY COMPANY LIMITED	No. 118 Wanguan Road, Zhaoyuan City, Shandong Province, China
ZHAOJIN CAPITAL LIMITED	Room 4802, 48/F, COSCO Tower, 183 Queen's Road Central, Hong Kong
SPARKY INTERNATIONAL COMPANY LIMITED	
ZHAOJIN INTERNATIONAL MINING CO., LTD	Room 909, China Youth Plaza, East 3 <sup>rd</sup> Ring Road North, Chaoyang District, Beijing

### Signature

print name                      Ligang Wang                      capacity      Director

sign here                                            date      13/07/2022

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustees of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.